# AMERICAN HISTORICAL — ASSOCIATION —

# 2010 Annual Report



#### **Professional Division 2010**

#### **Reported by Trudy Huskamp Peterson**

The 2010 annual report of the Professional Division must begin by reporting the much too early death of Vice President David J. Weber. He played a strong role in the Division far into the year, writing e-mail messages from his hospital room and chairing the Division's spring teleconference even though his strength was clearly ebbing. The Division was fortunate to have been led by such a kind, committed historian.

The other members of the Professional Division are Trudy Huskamp Peterson, appointed vice president by AHA Council to complete David Weber's term; Kristin Ahlberg (U.S. Dept. of State); Sarah Maza (Northwestern Univ.); and Laura Isabel Serna (UCLA). The Division has benefited from splendid help by AHA staff members Sharon K. Tune and Debbie Ann Doyle.

In the Professional Division's Annual Report of 2007, outgoing Vice President Anthony Grafton urged the Division to "concern itself above all with questions of diversity and access." That focus was clearly reflected this year in the activities of a working group on public history and two special task forces, one on disability and one on LGBTQ historians, and the preparation and publication of several new or revised documents of best practices and standards.

#### 1. Working group and task forces

*Working Group on Evaluating Public History Scholarship.* Established in June 2007 as a joint working group of the American Historical Association, the Organization of American Historians, and the National Council on Public History, the working group produced a report titled, "Tenure, Promotion, and the Publicly-Engaged Academic Historian," aimed at helping departments evaluate public history work during hiring, promotion, and tenure review. All three organizations adopted the report this year; the AHA mailed copies of the report to all history department chairs with a copy for deans and administrators included in that mailing. The report is a landmark in the development of public history in the academy.

*Task Force on Disability*. Established in 2008 by the AHA and the Disability History Association, the task force conducted surveys in the autumn of 2010 to assess the issues facing historians with disability when they are in graduate school, on the job market, seeking promotion and tenure, and in teaching, research and service-related activities. Separate surveys, all of which were voluntary, were directed towards department heads and directors of graduate studies, graduate students with disabilities or health conditions, and professional historians with disabilities or health conditions. The final report of the task force is expected in June 2011.

*LGBTQ Historians Task Force*. Established in 2009 by the AHA and the Committee on Lesbian, Gay, Bisexual, Transgender History, an affiliate society of AHA, the task force in 2010 completed a review of all existing AHA policy statements to ensure that they adequately address gender issues and prohibit discrimination. The task force is expected to present its final report by the AHA annual meeting of 2012.

# 2. Guidelines for professional practice

The Division produced various documents on best practices in the profession. "Planning your Path to Tenure: What New Faculty Members Should Ask," written by Sarah Maza and Elise Lipkowitz, appeared in the September 2010 issue of *Perspectives on History*, anda "Note on Graduate Student Health Insurance" by Leisa Mayer appeared in the October 2010 issue. Laura Isabel Serna prepared an advisory document on best practices for phone and video interviews, which was shared with the Task Force on Disability and the Graduate and Early Careers Committee and is submitted for Council review.

With the increasing number of postdocs in history, as shown by the number of postdocs advertised in *Perspectives on History*, the Division discussed the application process for postdocs, particularly the practice in some institutions of charging application fees. The Division recommended to Council that language be added to the AHA *Statement on Standards of Professional Conduct* discouraging application fees for postdocs.

#### **3.** Other matters

The issue of childcare at annual meetings is a matter of concern to the Division. A short survey was distributed through the e-mail newsletter *Fortnightly News* to determine the impact of the availability of childcare on participation in annual meetings. Following the survey, which garnered 146 responses, the Division recommended to the Council that a pilot project of limited subsidies for childcare be established for the 2012 annual meeting.

Kristin Ahlberg reviewed the AHA's existing guidelines on part-time and adjunct employment and recommended they be consolidated and revised. Assistant Director Rob Townsend reported to the Division on the status of the survey by the Coalition on the Academic Workforce (CAW) on contingent faculty members, instructors, and researchers. Because the CAW findings may be pertinent to any revisions of the AHA guidelines, the Division postponed further work until the CAW report is available in the spring of 2011.

Sarah Maza is working with the Committee on Women Historians on a survey to examine the disparity in time for promotion to full professor for female and male faculty.

Finally, as is true each year, the Division discussed and responded to a number of informal queries by members of the profession.

#### Prepared by Iris Berger, Vice President

The American Historical Association is fortunate to have a staff that is remarkably dedicated and effective in working on behalf of the Association. First, I would like to thank Rob Townsend, the staff member for the Research Division. Working with him has been one of the pleasures of this position. I also want to thank Mary Elizabeth Berry for her work over the past three years, and the continuing members of the Division, John Thornton and Thomas Sugrue, for their ideas and support. And of course, former AHA Executive Director Arnita Jones during the first half of 2010 and new Executive Director Jim Grossman during the past six months have been important sources of ideas on how to further the Division's mission.

The work of the Research Division generally consists of two broad activities—the promotion of historical work and scholarship, and oversight of the Association's scholarly activities, including the *American Historical Review* and the Annual Meeting Program Committee.

Our efforts to promote historical work took on many forms over the past year. We directly intervened in a few cases, where the Association could do some good. For instance, at the request of members we supported new state records policies in Pennsylvania and New York, which we hope will assist future generations of scholars by insuring the availability of critical state records to scholars, including (in New York) the deposited of governors' records in the state archives. We also joined an amicus brief to try to open up the grand jury testimony of Richard Nixon. In other cases, our room for action has been more circumscribed, such as restrictions on oral history by institutional review boards, Florida state regulations barring funds for research travel to Cuba, and evidence of restrictions on historical scholarship in the former Soviet Union. We continue to monitor those issues. We also supported the work of other organizations by endorsing the Oral History Association's updated statement, "Principles and Best Practices for Oral History."

The challenges of digital history came up repeatedly over the course of the year, and in a variety of forms—ranging from the legal and technical implications of digital archives to the implications of digital publishing for the *American Historical Review*. These discussions have consumed a significant part of the Division's meetings over the past year, and we hope to expand the conversation to the general membership in the coming year. To get a better measure of the way historians are using digital materials for their research and teaching, we distributed a survey on these questions to almost 12,000 history faculty this past spring. The results of the survey were published in the fall. Division members published articles on the larger implications of digital technologies for the discipline in the January 2011 issue of *Perspectives on History*. We hope these essays will lay out some of the challenges as we see them, and draw in additional opinions and discussion from our members.

In addition to addressing external challenges for the discipline, the Research Division also plays an important internal role in the governance of the Association. Some of the thorniest issues we faced in 2010 concerned the book prizes. Over the past year a number of members objected to language in the George Louis Beer prize that limits eligibility to U.S. citizens and permanent residents. This language was established by the original bequest from Dr. Beer, back in 1920, in an effort to encourage American historians to study European history. From the more global perspective of the present, this seems fairly provincial. But after careful review by staff, legal counsel, and our auditor, we have concluded that it will be impossible to change the terms of the original bequest. In the course of our review, however, we discovered that two other prizes have similar eligibility requirements that are not bound by donor restrictions. We will be eliminating those restrictions and substituting a language requirement in their place.

The Division is also working with the Association's publications staff to encourage emerging areas of research and to assist the work of scholars and teachers. Most notably, we are sponsoring a new pamphlet series on regionalism in history. We are exceptionally grateful to Prasenjit Duara (National Univ. of Singapore) and Sebastian Conrad (Free Univ. of Berlin), the editors of this series. They have already issued a call for proposals and have received a number of excellent submissions, so the series seems to be well underway. We are also considering a pamphlet or series on the growing field of food history, and a separate publication to assist researchers preparing to do archival work.

In addition to these activities the Research Division took an active role in organizing panels for the 2011 annual meeting. We worked with the Teaching Division to organize a mini-conference on "Religion, Peace, and Violence," and we assembled a range of sessions that reflect the Research Division's engagement with both the content and practice of research. We had three sessions with a content focus, one on food history and two on cross-cultural encounters resulting from the Muslim invasion of Iberia in 711. We also sponsored or co-sponsored three sessions on the intersection of research and professional activity, one on quantitative assessment and ranking of history departments, another on the academic job market, and a third on the use of new media in academia.

The fiscal climate at the moment has made fundraising to support the Association's goals difficult, but not impossible. We are still working on how we might raise funds to assist scholars in attending international conferences, replacing a program formerly sponsored by the ACLS. But I'm delighted that we have been successful during the past year in two other efforts that required substantial fundraising. This year's meeting will mark the first award of the new Martin A. Klein prize for the best book in African history, as well as the successful effort to inaugurate the John F. Richards Prize for the best book on South Asian history. The recognition of these areas of historical research by the AHA is long overdue.

#### **Prepared by Patricia Nelson Limerick**

The following individuals served on the Teaching Division in 2010: Patricia Nelson Limerick (Univ. of Colorado at Boulder), *vice president*; Cheryll Ann Cody (Houston Comm. Coll.-West Loop Campus); Timothy M. Thurber (Virginia Commonwealth Univ.); and Barbara L. Tischler (Horace Mann Sch.).

In 2010, the AHA Teaching Division pursued its assigned work, benefiting in every step from the guidance of AHA Assistant Director Noralee Frankel, and engaged in one notable adventure. The Texas State Board of Education gave us the occasion for that adventure: an experiment in communicating, without combativeness or condescension, about an imperial revision of curriculum standards, made by an elected body whose convictions about history differ dramatically from that of professional historians, including members of the AHA.

#### Here is an inventory of the Teaching Division's activities during 2010:

- We continued our engagement with George Mason University's Center for History and New Media National History Education Clearinghouse workshop at the AHA annual meeting.
- We have finalized two teaching sessions for the 2012 annual meeting on these topics: the future of the textbook in history education (coordinated by Division Member Tim Thurber), and the Texas State Board of Education's historical standards episode in retrospect (coordinated by Division Member Cheryll Cody). With the assistance of Noralee Frankel, we will get the word out in calling attention to deserving sessions like these.
- We have two other 2012 sessions in mind that are taking longer to be finalized because they rest on the participation of two prominent speakers. The first is a session with Doug Lemov, author of *Teach Like a Champion*, a recent and widely discussed book offering an approach to teaching drawn from closer observations of successful teachers. The book is a great inspiration in very concrete ways, even though the cover of the book suggests that it is relevant only to K-12 instruction. To the contrary, the book's findings carry unmistakable relevance to teachers of undergraduates and even graduate students. Our hope is to have Doug Lemov present at a session, and then to unleash respondents who would apply his approach to particular case studies from history. At the further reach of our ambition, we hope that we might secure Doug Lemov's permission to allow the Division to prepare a pamphlet laying out ways to use his insights to improve our teaching of history. The second pending proposal is a session with evolutionary biologist and filmmaker Randy Olson. Both of Olson's major documentaries-Flock of Dodos and Sizzle—offer a sharp and very helpful commentary on the ways in which academics communicate with wider public audiences. While he has focused on the contest of evolutionary biologists with advocates of intelligent design and the struggle between climate scientists and global climate change deniers, Olson's work has direct bearing on the approach that professional historians take to issues of public controversy. Olson, who finances his films from the revenue from his speaking engagements, has generously offered to waive his usual \$5,000 fee. But his visit to the 2012 Chicago annual meeting would still require funding for his travel and accommodations. There is some hope for a

collaboration with the American Economics Association, meeting in Chicago at the same time as the AHA, since economists have even greater need than historians for guidance from this gifted communicator. We also had a plan in play for a session on "the tyranny of coverage" in semester- or year-long historical surveys, but we will return to this idea for 2013.

- We agreed to endorse an undertaking from the California History-Social Science Project at the University of California Davis to create a "History\_Blueprint." But this endorsement came with an important condition attached. All members of the Division felt that the California proposal was written with opaque jargon, familiar to experts in educational theory, but daunting and discouraging for people who are just trying to teach history. So our endorsement of the proposal comes with a request that the project participants commit themselves to a more intelligible and accessible language when it comes to declaring their findings. While this may seem a small matter, it is a valuable experiment in finding ways to use leverage and incentives to resist the drift toward the unintelligible in much of the best-intentioned advocacy for wiser approaches to social studies education.
- Our colleague in the Teaching Division, Cheryll Cody, is serving on the Two-Year Faculty Task Force. We very much appreciate her willingness to take on this added obligation, and we will be eager to act on any recommendations she brings us.
- Members of the Teaching Division participated in the selection committee to review the submissions for the Boston annual meeting mini-conference, "Religion, Peace, and Violence," inspired by the success of the mini-conference at the 2010 annual meeting in San Diego. The Research Division has taken on the activity of evaluating the idea of mini-conferences, an undertaking in which we are happy to assist. The dilemma posed by the politics of the hotel owner in San Diego provided a very different context for holding a mini-conference, and without that external challenge, we had noticeably less to guide us in appraising proposed sessions. In hindsight, it was clear that we should have consulted with former Division Vice President Karen Haltunen to learn about how she handled the San Diego mini-conference plans; this recent history surely offered plenty of lessons. When we reviewed this experience at our June 2010 meeting, we considered the interesting possibility that having a theme for a mini-conference, and forswearing a theme for the convention as a whole, might be an idea worth presidential consideration. We also were pleased that one of the mini-conference sessions would showcase K-12 teachers working in their roles as research scholars, a cause we would like to advance.
- And, as already noted, we made a plucky try at engaging the Texas Board of Education in a dialogue over their questionable revision of the Texas curriculum. Cheryll Cody did the hard work on this project, reviewing the proposed standards with an eagle eye and an open mind and preparing an insightful and well-aimed draft. Cody and Patricia Nelson Limerick reviewed the draft standards with the goal of finding a disarming and congenial way of saying that while we thought there were significant problems with the proposed standards, we were certain that people dedicated to the well-being of students could deal with and correct these problems. We very much appreciated commentary from the other members of the Teaching Division, and from the Council in general, and we especially appreciated the widespread willingness to sign this document. It was a particular encouragement to have long-time Texas resident David Weber, vice president of the Professional Division, register his hearty support of our enterprise. But was this

experiment a success? Or, more to the point, did many people read our diplomatic and unexpected pitch? We discovered that diplomacy was not necessarily compatible with brevity, as our draft grew in length. But more to the point, we recognized that we should have made every overture we could think of to the op-ed page editors in Texas and around the country, since one highly visible placement of our letter could have made a big difference in its impact.

#### The following tasks are still on the Division's horizon:

- We spoke on occasion of evaluating the current AHA Teaching Division web site, and then brainstorming ways to clean it up and energize it. Division members will pay more attention to this in 2011.
- We are interested in pursuing a collaboration of some sort with The Gilder Lehrman Institute of American History, but we have not pinned down the nature of the collaboration. Patricia Nelson Limerick mentioned great appreciation for the common cause between the AHA and the Gilder Lehrman. During the summer of 2010, Gilder Lehrman Director Lesley Herrmann briefly discussed with Limerick the relationship between the two institutions, and Executive Director Jim Grossman has had a similar conversation with Herrmann. The doors are open for this dialogue to continue. At the very least, we would like to ask The Gilder Lehrman Institute to let us use their list of local teachers who have participated in Gilder Lehrman summer seminars to invite their participation when the AHA annual meeting is in their area.
- At all of our meetings, we discussed the fate of the Teaching American History (TAH) grants from the Department of Education, and raised the question of whether or not there are actions that the Teaching Division should take in order to see that program continue. The Obama Administration has proposed to Congress a reorganization that would subsume the TAH grants in a larger program, with history competing for resources against other disciplines. Congress has not yet acted on the proposal. There is, as well, a very large and open-ended question about the evaluation of these grants and the design of measures of their effectiveness, a puzzle for which neither we nor anyone else has invented a solution. And yet, there must be a way that AHA members, as citizens and constituents, could play a role in these decisions. Historians with personal ties to senators and congressmen (and more important, their staffers) could be of some value in communicating with our delegates on the future of the Teaching American History grants.
- Noralee Frankel has kept us apprised of the work of the National Council for the Social Studies in seeking a more secure position for social studies in federal programs and in state curricula. In states where social studies joins fields like mathematics in having a standardized achievement test, the field acquires and maintains resources in a much more reliable way. Patricia Nelson Limerick gave a plenary talk at the Denver convention of the National Council for the Social Studies in November 2010, an occasion that led to a better recognition of the vulnerability of social studies in states without a "high-stakes test" for the field. Perhaps the AHA could play a useful role by looking at testing in historical perspective, and in using that longer-range thinking as a route to imagining the most beneficial form testing can take to affirm rather than interfere with actual learning. Thus, the Division is thinking of a possible session on this subject in 2013; it is a

particular hope that we might persuade Nicholas Lemann to revisit his investigation into standardized testing on that occasion.

- Cheryll Cody brought to our attention the fact that her home institution offers a competitive grant-giving program, the Chancellor's Innovation Initiative. We began a discussion about whether there might be some compatibility between this initiative and the AHA, particularly in the direction of holding a conference of community college teachers of history. But preparing the proposal for such a project would, in our judgment, put too great a burden on Cody to carry alone.
- Noralee Frankel let us know of an initiative that might come to fruition, in which professors who hold joint appointments in departments of history and colleges of education would pull together a gathering to reflect on the insights that this shared affiliation has brought into their thinking. If this plan moves forward, we would hope that the results might be rich and innovative in the bringing together of historical content with the freshest understanding of how students learn.
- We have discussed possible topics for essays that might appear in Perspectives on History. Teachers of history at every level are doing their best to adapt as productively as possible to the changing modes of cognition among young people living in such a connected and digitized world. Still we also hold to a loyalty to the lasting value of faceto-face interaction in seminars and lectures. But we should be willing to experiment: If Power Point presentations are punctuated with cartoons from *The New Yorker* and *The Far Side* (surely two of the best guides for thinking deeply about Western American history!), will that keep students in a large lecture class from drifting out of attentiveness? If offered the chance to join their professor and a guest speaker for an after-class, face-toface conversation, will more than three or four students find that appealing? Have gifted people designed animation that conveys fundamentals of sentence structure in a few delightful moments of screen-time? Are there technological reinforcements for that useful advice, "Tell them what you're going to say, say it, and then tell them what you said," that might actually abbreviate that tedious process? We would like to have an essay that could provoke a useful exchange among AHA members on ideas such as these. As another topic for a possible essay in Perspectives in History, we have discussed the theme of service learning. At the Center of the American West, and also at newly elected Division Member (for a term starting in 2011) Anne F. Hyde's Hulbert Center for Southwest Studies at Colorado College, various programs have delivered very gratifying results by engaging students in "applied history." And, of course, the election of Bill Cronon as president-elect of the AHA for 2011 brings another prominent practitioner of applied history into our circles. Additionally there was a session on civic engagement at the Boston annual meeting (Session 245: "Civic Engagement in the Classroom: Strategies for Incorporating Education for Civic and Social Responsibility in History Courses"), which will hopefully lead to a forum in *Perspectives in History*.

I am grateful to the AHA Nominating Committee and to the membership of the Association for entrusting the office of vice president of the Teaching Division to me. It is my informed guess that I have had predecessors in this office who have "hit the ground running" in a more dynamic way, identifying goals and setting off to reach those goals in an expeditious way. And yet I seem to have been more of a devotee of the platitude, "Act in haste, repent at leisure." In truth, I have been cautious about using the platform of this office to endorse causes that may hold my loyalty, but may not represent the Association's priorities. In the next two years, I will hope to scope out—in close consultation with the other members of the Teaching Division, with the Council, and with the executive director—possibilities and prospects for entering more visibly and audibly into the world of public discussion about the value and significance of history in our schools, colleges, universities, as well as our city councils, county commissions, state governments, and, should I prove to be as thick-skinned as I think I am, in Congress and the executive branch agencies.

#### Prepared by Robert A. Schneider, Editor (on leave 2010–11)

I am pleased to report that all is well at 914 E. Atwater in Bloomington, Indiana, home of the editorial offices of the *American Historical Review*. Thanks to the hard work of the editors and staff, as well as the efficiency of the University of Chicago Press, the journal has been publishing on schedule—indeed a bit ahead of schedule for recent issues. We are fully staffed and under budget. And as I am on academic leave for the year 2010–11, the direction of the journal has been in the capable hands of Konstantin Dierks and Sarah Knott, both members of the faculty of the Department of History of Indiana University, and both former associate editors. During their tenure as acting editors they have introduced several reforms to the editorial process that have contributed markedly to improving the work flow and efficiency of the office. In future issues we will see the fruits of their editorial initiatives in a series of forums and articles they have commissioned.

A couple of statistics capture the unique nature of the *AHR*. We receive nearly 3,000 books a year for review; we publish about 1,000 reviews, that is approximately 200 an issue. We receive on the order of 300 article submission annually; we have space to publish about 25, which is to say about nine percent of the submissions ultimately make it through the review process and into our pages. These two sets of statistics are, I think, telling. They speak to two features of this publication. The book review section is probably the most comprehensive among journals of history in its coverage of recently published scholarship. Our mission is to review all scholarly books that aim to make a contribution to historical knowledge. Many books we receive, while interesting and worthy, are not suitable for review for one reason or another: they may be textbooks, books written for a general readership, synthetic in nature, previously published material, edited volumes, or books exceeding narrow in focus. But despite limitations of space, we are constantly on the look-out for books to review. We are especially interested in reviewing scholarship from periods and regions that have traditionally been neglected or overlooked, especially the fields of African and Middle Eastern history.

The statistics concerning article submissions and publication may seem daunting: why would anyone want to play those odds—nine percent! The fact is, however, that many submissions are rejected simply because they are too long, too short, excessively narrow, or clearly inappropriate for a scholarly journal. And many, while interesting and certainly well-researched, do not meet the particular remit of the *AHR* to try to address the concerns and interests of our wide readership. In addition, scholars should know that every submission receives a report from an editor; and those that make it into the review process receive several reports. Thus, even scholars whose manuscripts are ultimately rejected can benefit from invaluable comments from a range of experts. I should note here that, contrary to what is sometimes assumed, young historians and those early in their careers often have their work accepted for publication. The *AHR* is definitely not a journal reserved for senior scholars. Indeed, a recent issue included a piece by a graduate student.

Since 2007, the *AHR* has been published by the University of Chicago Press. Our five-year contract with the press will expire in 2012. Accordingly, we have issued Requests for Proposals from a range of scholarly presses with significant journal divisions, including Chicago, so that

we might make the best and most well-informed decision regarding which press will be entrusted with the crucial task of publishing the *AHR*.

#### **Graduate and Early Career Committee 2010**

#### Submitted by Aaron W. Marrs, chair

#### **2011 Annual Meeting**

The GECC sponsored a full range of activities at the 2011 annual meeting. In cooperation with the National History Center, we sponsored a pre-meeting workshop on the topic "Recognizing Excellence in Undergraduate Teaching." The workshop featured talented scholars giving presentations on creating an undergraduate course, effective lecturing, and how to balance teaching, researching, and service in one's professional life. The workshop was extremely well-received, and GECC is delighted to be working with the NHC again next year to bring another workshop on teaching to the Chicago meeting. The GECC also sponsored or supported panels on other topics. GECC members Katherine Hijar spoke at the annual meeting orientation session, Douglas Kiel chaired a session on academic mentoring, and I chaired a session on careers in history. A video of the careers session is now available on the AHA web site.

The GECC also hosted an open forum for graduate students and early career professionals. Forum participants packed the room and GECC members heard their concerns and suggestions for an hour. We were fortunate to have Executive Director Jim Grossman in attendance for part of the forum, and he graciously answered some questions from the crowd. Forum participants expressed concerns on many issues, including the state of the job market, the cost of applying for jobs, how the AHA communicates with its membership, and the availability of health care. Although not all of these items fall directly within the purview of the GECC, the main issues raised at the forum formed the basis of our spring web meeting.

#### **2012 Annual Meeting**

In addition to the workshop mentioned above, the GECC will continue to sponsor its usual range of panels at the Chicago meeting. Panel topics for next year include a session on turning one's dissertation into a book, a session on applying for grants and fellowships, and a session on careers in history. We would be grateful if, beginning with the 2013 annual meeting, the Professional Division would assume responsibility for creating the careers session, which has always proved quite popular with meeting attendees.

#### Spring web meeting

At the spring web meeting, the GECC discussed a number of issues, many of which sprang from the open forum at the Boston meeting. The GECC discussed changes to the graduate and early career reception held at the beginning of the annual meeting, improving the GECC's presence on the AHA blog, reaching out more to history undergraduates who may be interested in careers in history, and making it easier for conference participants to identify professional development sessions.

#### Hail and farewell

I would like to thank Katherine Hijar for her three years of dedicated service to GECC; she departed the committee after the 2011 annual meeting. We welcome Laura Rominger of Notre Dame in her place; Laura is a graduate student at Notre Dame and will also serve on the Committee on Women Historians.

# **Committee on Minority Historians**

#### Prepared by Ana Elizabeth Rosas, chair for 2010

#### **2010 Business**

The Committee on Minority Historians (CMH) had a conference call meeting on November 8, 2010. During this meeting, the committee proposed the possibility of strengthening our AHA Equity Awards announcement's language concerning nominations being carried forward from year to year, as well as the development of a form or language that would tighten the award criteria nomination letters should address. We anticipate that these measures will help improve the breadth and diversity of award winners over time. Another important item on our agenda was using our AHA Equity Award and *Perspectives in History* to advance our association's conversation on the retention of faculty of color in our profession. To this end, George J. Sánchez will write an article on this issue that is to be published by *Perspectives in History*. The committee also discussed ideas for sessions for the 2012 AHA annual meeting.

CMH heard a report from the Graduate and Early Career Committee, given by Doug Kiel. He reported that GECC is making wonderful progress. This committee is working to podcast select annual meeting sessions of interest to graduate students, as well as to establish a social network that includes helpful resources for graduate students seeking nonacademic employment opportunities.

#### **2011 Annual Meeting**

In January 2011, CMH chair Ana Elizabeth Rosas was invited to give two presentations at the AHA annual meeting held in Boston entitled, "Pathways toward an Expansive and Shared Sense of the Past" and "Teaching Chicana-Latina Women's History." Both presentations were part of annual meeting sessions sponsored by the Graduate and Early Career Committee (GECC) and Committee on Women Historians respectively. Each presentation proved a generative conversation toward asserting the committee's dedication to the importance of mentorship and teaching that advances diversity within the historical profession.

Also at the 2011 AHA annual meeting CMH sponsored its mentoring breakfast (January 7) and evening reception (January 8), as well as three meeting sessions: "Rights and Rites of Passage" (January 8), "Remapping the Historical Terrain" (January 9), and "John Hope Franklin Life and Legacy" (January 9). This annual meeting also marked the committee's inaugural award of the AHA Equity Awards to George J. Sánchez of the University of Southern California and the Department of History of Baruch College, City University of New York.

For 2011, CMH will be joined by a new member, Celia E. Naylor of Barnard College. Ana Elizabeth Rosas will be rotating off of the committee. Mae Ngai of Columbia University will replace her. Martin Summers of Boston College will serve as chair of the committee for 2011.

#### **Committee on Women Historians**

#### by Margaret Strobel

Members of the Committee on Women Historians (CWH) in 2010 were: Margaret Strobel, Univ. of Illinois at Chicago, emerita, *chair;* Leslie Alexander, Ohio State Univ.; Charles Capper, Boston Univ.; Katherine Hijar, California State Univ. at San Marcos; and Ruby Lal, Emory

Univ. Leora Auslander (Univ. of Chicago) will chair the CWH in 2011. Katherine Hijar and Margaret Strobel are rotating off.

#### Activities at AHA annual meetings

John D'Emilio (Univ. of Illinois at Chicago) spoke at the CWH breakfast in San Diego, 2010, on the struggle for gay marriage, specifically the wisdom (or lack thereof) of pursuing a legal strategy that risks the U.S. Supreme Court issuing a ruling declaring gay marriage to be unconstitutional. The committee also cosponsored a session on the work of Blanche Wiessen Cook.

Janet Afary (Univ. of California, Santa Barbara) spoke at the CWH breakfast in Boston in 2011 on sexuality in Iran, especially tracing how homosexuality has become stigmatized over the course of the 20th century. The committee created two sessions for the 2011 conference: "The Challenges and Opportunities of Teaching Women's History;" and "Generations: The Past, Present, and Future of Historians of Women and Gender." We also cosponsored two linked sessions, on Subalternity and Difference Investigations from India and the United States.

# Survey on the Status of Associate Women Historians

We collaborated with AHA staff on a survey of associate and full history professors to identify factors involved in equitable and timely promotion from the former to the latter. The survey results will inform future committee recommendations for possible interventions.

# **Task Force on Disability 2010**

# Prepared by Debbie Ann Doyle

*Current membership*: Representing the AHA, Jeffery Cook (North Greenville Univ.), Leisa Meyer (Coll. of William & Mary), Michael Rembis (Univ. of Notre Dame); Representing the Disability History Association, Sandra Sufian (Univ. of Illinois at Chicago, *chair*).

The three-year term of the joint AHA and Disability History Association (DHA) task force ends in June 2011. The task force is charged with gathering information about the concerns of historians with disabilities and proposing concrete, practical solutions for as many of them as possible.

2010 was a difficult year for the task force, with the death of Professional Division vice president David Weber, who represented the AHA on the task force, and DHA representative Paul Longmore. Jacqueline Jones will replace Weber representing the AHA on the task force in 2011. The DHA has not appointed anyone to replace Mr. Longmore. AHA representative David Ulbrich resigned in fall 2009 after taking a new job. In April 2010 Council appointed Jeffrey Cook and Michael Rembis to replace him, after approving the addition of a fourth AHA member to represent early career professionals.

The major focus of the task force over the past year has been to survey historians with disabilities (31 responses), graduate students with disabilities (26 responses), and department chairs and directors of graduate studies (36 responses). The survey of department chairs and directors of graduate studies attempted to determine their attitudes toward students and colleagues with disabilities and assess their level of knowledge about disability services available at their institutions. The other two surveys were designed to identify the concerns of current and

future historians with disabilities. A question asked what the AHA can do to address those concerns. Overwhelmingly, the most common answer was "increase awareness of disability issues among history departments and programs."

The task force is also designing a pilot program to match graduate students with disabilities to faculty mentors.

Catherine Kudlick, who previously represented the DHA on the task force, contacted Ms. Sufian in the fall to suggest that the report address the accessibility of digital resources, specifically the electronic submission systems being adopted by many journals, which are not compatible with screen readers used by scholars with visual impairments. Members are considering addressing this issue in the final report.

The task force had a teleconference on December 2, 2010, to begin analyzing the survey results. They held an open forum at the 2011 annual meeting in Boston on Friday, January 7, 2011, to discuss survey results and get feedback on plans for the report. The open forum was followed by a tribute to the life and work of Paul Longmore. Members have outlined the final report and assigned a section to each member. They hope to prepare the first draft in February 2011 so that the final document will be ready by June 2011.

# Pacific Coast Branch 2010

#### Submitted by Peter J. Blodgett, Executive Director, Pacific Coast Branch

The 103rd annual meeting of the Pacific Coast Branch (PCB), American Historical Association, took place at the campus of Santa Clara University in Santa Clara California on August 12–14, 2010. The conference had 222 registered attendees, who participated in 55 different sessions. During the conference, Gayle Gullett (Arizona State Univ.) spoke to the Western Association of Women Historians luncheon on the topic "Feminism and the City: Newspaper Women, the Press, and 1910s Los Angeles," while President Barbara Molony (Santa Clara Univ.) presented her presidential address, "From 'Mothers of Humanity' to 'Assisting the Emperor': Gendered Belonging in the Wartime Rhetoric of Japanese Feminist Ichikawa Fusae." The presidential address shall appear in expanded form in the February 2011 issue of the *Pacific Historical Review*.

# Minutes of the Meeting of the Council of the Pacific Coast Branch, American Historical Association, the Kennedy Commons, Santa Clara University, August 12, 2010.

President Barbara Molony called the meeting of the PCB Council to order at 2:10 p.m. The Council thanked 2010 Program Committee co-chairs Kyle Longley (Arizona State Univ.) and Thomas Turley (Santa Clara Univ.) and their committee members as well as Barbara Molony, Judy Gillette and Michael Bates from the Santa Clara University history department for their exceptional efforts in assisting with conference local arrangements.

Executive Director Blodgett followed the discussion of the 2010 program with a report on the current financial state of the PCB. Having retained all its assets in cash through the year, the PCB has avoided any financial losses for a second year and has maintained complete liquidity of all its funds. On the other hand, the interest rate for the Business Market Rate account has continued to fall and income from advertisers and exhibitors at the 2010 annual conference will

decline significantly from the amount received in 2009. While the larger economic climate thus has a noticeable impact upon the circumstances of the PCB, its finances remain stable and its economic health is sound.

*Pacific Historical Review.* Managing Editor David Johnson then presented the report of the journal in which he noted that between July 31, 2009, and August 1, 2010, the journal received 61 submissions, accepted 15 for publication, and published 15. Over the year, 115 scholars served as external reviewers for the journal. The journal published 125 book reviews with 125 reviewers representing 107 institutions. At Johnson's request, the Council then approved a slate of individuals whom the editors proposed as new *PHR* editorial board members and expressed its thanks to those board members whose terms had concluded. Discussion thereafter ensued of the memorandum of agreement between the PCB and Portland State University covering arrangements for publication of the journal, including the possibility of a two-year extension of the current agreement which will expire in 2012. Following this discussion, the Council approved a motion commending the *Pacific Historical Review*'s editorial staff for their exceptional work on behalf of the Branch.

In the absence of Nominating Committee chair Sara Pugach (California State Univ., Los Angeles), Executive Director Blodgett announced that 184 members voted in the 2010 election, with the following results:

- President-elect for 2011: Kyle Longley (Arizona State Univ.)
- New members of the PCB Council:
  - Cathleen Cahill (Univ. of New Mexico),
  - Natalia Molina (Univ. of California, San Diego)
  - Robin Walz (Univ. of Alaska Southeast)
- New member of the PCB Nominating Committee:
  - Kristin Dennehy (California State Univ., Fullerton)

Council then discussed the possibility of moving to online elections, in hopes of increasing participation from the membership and reducing the costs to the organization of managing elections. Discussion centered on the existing schedule for PCB elections, the potential costs of online elections and the experience of other organizations. Council requested Executive Director Blodgett to pursue contacts with the staff of the American Historical Association to obtain details about its experience.

Executive Director Blodgett then announced the winners of the various PCB awards:

- The Pacific Coast Branch Book Award: Sharon Gillerman for *Germans into Jews: Remaking the Jewish Social Body in the Weimar Republic* (Stanford Univ. Press)
- The Norris and Carol Hundley Award: Marsha Weisiger for *Dreaming of Sheep in Navajo Country* (Univ. of Washington Press); honorable mention to Terry Rugeley for *Rebellion Now and Forever: Mayas, Hispanics, and Caste War Violence in Yucatán, 1800–1880* (Stanford Univ. Press)
- The W. Turrentine Jackson (Dissertation) Award: Catherine Christensen (Univ. of California, Irvine), "Mujeres Públicas: Euro-American Prostitutes and Reformers at the California-Mexico Border (1909–29)"

Thereafter, *PHR* Managing editor Johnson announced the two awards for articles that appeared in the *Pacific Historical Review*:

- The Louis Knott Koontz Memorial Award (chosen by the entire editorial board) to Julia Maria Schiavone Camacho (Univ. of Texas, El Paso) for "Crossing Boundaries, Claiming a Homeland: The Mexican-Chinese Transpacific Journey to Becoming Mexican, 1930s to 1960," published in the November 2009 issue
- The W. Turrentine Jackson (Article) Prize (chosen by the editors from among articles submitted by graduate students) to Elizabeth Tandy Shermer (Univ. of California, Santa Barbara) for "Counter-Organizing the Sunbelt: Right to Work Campaigns and Anti-Union Conservatism, 1843–1958" and Karin Huebner (Univ. of Southern California) for "An Unexpected Alliance: Stella Atwood, the California Clubwomen, and the Indians of the Southwest, 1917–34" which appeared in the February 2009 and August 2009 issues, respectively

Executive Director Blodgett and incoming President Janet Fireman then offered preliminary details about the 2011 annual conference. The meeting will take place at the Renaissance Seattle Hotel in Seattle, Washington, on August 11–13, 2011. Fireman announced her selections for 2011 Program Committee Co-chairs, Steve Hackel (Univ. of California, Riverside) and Kevin Leonard (Western Washington Univ.), as well as the conference theme "Horizons of Change: The Unexpected, Unknown, and Unforgettable." Program Committee Co-chair Leonard announced that the co-chairs have already been recruiting committee members and that in consultation with incoming President Fireman and Executive Director Blodgett the deadline for program submissions will be moved up to November 17, 2010, in order to provide the committee with more time to organize the program.

Turning to the related topic of future meeting venues, Executive Director Blodgett circulated a list of all PCB conference sites between 1980 and 2010 in order to inaugurate the work of the Site Selection Committee (established by the PCB Council in 2009). Blodgett solicited the input of PCB Councilors about sites for the 2012 meeting and beyond and commented that the Site Selection Committee members would undertake online discussions later in the autumn with an eye to identifying two or three leading locations.

Under the heading of "old business," President Molony discussed the inaugural "Presidents Travel Award." As administered by a three-person committee consisting of current president Barbara Molony and past presidents Al Camarillo and Rachel Fuchs, the committee awarded grants of \$200 each from the John Schutz Travel Award funds to fifteen graduate students to facilitate their participation in the 2010 annual PCB conference. An on-going committee consisting of the immediate past president, current president and incoming president will oversee this program and will develop spending goals and fund raising goals for 2011 and beyond.

Still under the heading of old business, President Molony discussed the meeting that she hosted between members of the PCB leadership and AHA President Barbara Metcalf, outgoing AHA Executive Director Arnita Jones and AHA Assistant Director Robert Townsend at the 2010 AHA annual meeting in San Diego. The PCB and the AHA will investigate means of enhanced collaboration between the two organizations, including PCB sponsorship of events at AHA conferences and Molony will prepare an article on the PCB for a future issue of the AHA *Perspectives in History* to remind AHA members of its continuing activities and contributions to the profession.

Finally, as its last order of business, the Council heard discussion of staff activities in managing the web site and conference arrangements and unanimously approved an increase in the compensation package for Executive Assistant Cynthia Scott, whose exceptional dedication to the operations of the Pacific Coast Branch have been a major contribution to its success.

No further issues awaiting discussion, President Molony then declared the Council meeting adjourned at 4:10 PM.

# **Two-Year College Task Force 2010**

#### Submitted by Trinidad Gonzales, chair

The Two-Year College task force met via teleconference on November 1, 2010. Members that met were Trinidad Gonzales, *chair*; Cheryll Ann Cody; Judith Jeffrey Howard; Kevin Reilly; and Natalie Kimbrough; and Noralee Frankel, AHA staff.

Frank Malaret stepped down as the task force chair and Trinidad Gonzales assumed those duties. Cheryll Ann Cody who also serves on the Teaching Division became a member.

#### Survey

In 2010, a survey of AHA two-year faculty was conducted. The results were discussed by task force members during their meeting. Early assessments by members revolved around the need for the AHA to address issues related to teaching, in particular courses taught at two-year institutions.

It was agreed during the meeting that currently no systemic methods or effort exists concerning the collection of data on the professional lives of two-year history faculty. While data does exist about faculty at two-year institutions, none does so that focuses on historians. Judith Jeffrey Howard, formerly at the National Endowment of the Humanities drafted a memo concerning Community College Data to the task force, which the rest of the members will examine.

#### **Annual Meetings**

The task force sponsored two sessions at the 2011 annual meeting in Boston. The sessions were "Getting a Job at a Community College," held Friday, January 7, 2011, from 9:30–11:30; and "Teaching the Survey," Friday, January 7, 2011, from 2:30–4:30. A reception for two-year faculty was held on January 7 from 5:30–7 p.m. Members of the task force held an open forum during the reception as they did at the 2010 San Diego meeting.

Two sessions are planned for the Chicago 2012 meeting. They are "Teaching the Survey with Technology," and "Course Outcomes and Assessments."

# Early Thoughts on Recommendations for Final Report

Recommendations included, pamphlets addressing issues related to teaching from subject centered publications to the mechanics of organizing a course and dealing with teaching to a diverse audience. Other suggestions include increased representation of two-year faculty on programs and committees, regional meetings, day rates for the annual meeting, encouraging

collaboration between two-year and four-year faculty members, increased awareness concerning articulation agreements between two-year and four-year institutions, developing a data collection system on the lives of two-year faculty, and addressing lack of collegial respect by research and four-year faculty toward two-year faculty.

The task force is considering publishing an article in *Perspectives on History* to help inform the larger membership about the professional life of two-year members. The tentative title of the article is "The Day in the Life of a Two-Year Faculty Member."

# Council

Barbara Metcalf (Univ. of California at Davis, emerita) *president*; Anthony Grafton (Princeton Univ.), *president-elect*; Laurel Thatcher Ulrich (Harvard Univ.), *immediate past president*; David Weber (Southern Methodist Univ.), *vice president*, Professional Division; Iris Berger (Univ. at Albany, SUNY), *vice president*, Research Division; Patricia Nelson Limerick (Univ. of Colorado at Boulder), *vice president*, Teaching Division; Cheryll Ann Cody (Houston Community Coll.-West Loop Campus); Prasenjit Duara (National Univ. of Singapore); Sarah C. Maza (Northwestern Univ.); Trudy H. Peterson (consulting archivist); Laura Isabel Serna (Florida State Univ.); Thomas J. Sugrue (Univ. of Pennsylvania); John K. Thornton (Boston Univ.); Barbara L. Tischler (Horace Mann School)

# **Professional Division**

David Weber, *vice president*; Kristin L. Ahlberg (U.S. Dept. of State); Sarah C. Maza; Trudy H. Peterson; Laura Isabel Serna

# **Research Division**

Iris Berger, *vice president*; Mary Elizabeth Berry (Univ. of California, Berkeley); Thomas Sugrue; John K. Thornton; Robert Schneider, AHR, *ex officio* 

# **Teaching Division**

Patricia Limerick, *vice president*; Cheryll Ann Cody; Timothy N. Thurber (Virginia Commonwealth Univ.); Barbara L. Tischler.

# Nominating Committee

Lisa Forman Cody (Claremont McKenna Coll.), *chair*; Carol Anderson (Emory Univ.); Marshall C. Eakin (Vanderbilt Univ.); Poshek Fu (Univ. of Illinois at Urbana-Champaign); David Gutiérrez (Univ. of California at San Diego); Page Herrlinger (Bowdoin Coll.); Jan Ellen Lewis (Rutgers Univ.-Newark); David S. Newbury (Smith Coll.); Julia Adeney Thomas (Univ. of Notre Dame)

# **Committee on Committees**

Anthony Grafton, *chair*; Christopher Leslie Brown (Columbia Univ.); Jorge Canizares-Esguerra (Univ. of Texas at Austin); Lloyd S. Kramer (Univ. of North Carolina at Chapel Hill); Kriste Lindenmeyer (Univ. of Maryland Baltimore County)

# **Standing Committees**

Committee on Affiliated Societies: Anthony Grafton, *chair*; Prasenjit Duara; Laura Kalman (Univ. of California at Santa Barbara); Louise McReynolds (Univ. of North Carolina at Chapel Hill)

Committee on the Harold Vyvyan Harmsworth Professorship in American History: Barbara Metcalf, *chair*; Anthony Grafton; Peter Onuf (Univ. of Virginia); Lizabeth Cohen (Harvard Univ.); Linda Kerber (Univ. of Iowa); (Kathryn Kish Sklar (Binghamton Univ., SUNY)

Committee on International Historical Activities: Eric J. Van Young (Univ. of California at San Diego), *chair*; Leon Fink (Univ. of Illinois at Chicago); Emily Rosenberg (Univ. of California at Irvine); Dror Wahrman (Indiana Univ.)

Committee on Minority Historians: Ana Rosas (Univ. of California at Irvine), *chair*; Douglas Kiel (Univ. of Wisconsin at Madison); Shaun T. Lopez (Univ. of Washington, Seattle); Celia E. Naylor (Dartmouth Coll.); Martin Summers (Boston Coll.)

Committee on Women Historians: Margaret Strobel (Univ. of Illinois at Chicago), *chair*; Leslie Alexander (Ohio State Univ.); Charles Capper (Boston Univ.); Katherine Hijar (California State Univ. at San Marcos); Ruby Lal (Emory Univ.)

Graduate & Early Career Committee: Aaron Marrs (U.S. Dept. of State), *chair*; Laura Isabel Serna, co-*chair*; Katherine Hijar, CWH Representative; Douglas Kiel, CMH Representative; Mark P. O'Tool (Cengage Learning); Aleah Soine (Univ. of Minnesota)

#### **Award Committees**

Committee on the Herbert Baxter Adams Prize: Hugh Thomas (Univ. of Miami), *chair*; George Behlmer (Univ. of Washington); Clare H. Crowston (Univ. of Illinois at Urbana-Champaign); Laura L. Frader (Northeastern Univ.); Carole B. Levin (Univ. of Nebraska at Lincoln)

Committee on the George Louis Beer Prize: Peter Fritzsche (Univ. of Illinois at Urbana-Champaign), *chair*; Susan Brewer (Univ. of Wisconsin at Stevens Point); Mary Ellen Lewis (Harvard Univ.); Aviel Roshwald (Georgetown Univ.); Marla Stone (Occidental Coll.)

Committee on the Albert J. Beveridge Award: Claire Potter (Wesleyan Univ.), *chair*; Eileen Findlay (American Univ.); David Greenberg (Rutgers Univ. at New Brunswick); Eric Hinderaker (Univ. of Utah); Manisha Sinha (Univ. of Massachusetts at Amherst)

Committee on the Paul Birdsall Prize: Nicholas Sarantakes (U.S. Army Command & General Staff Coll.), *chair*; Douglas M. Peers (York Univ.); Carol B. Stevens (Colgate Univ.)

Committee on the James Henry Breasted Prize: Bonnie Effros, *chair*; Patrick Geary (UCLA); Charles King (Univ. of Nebraska at Omaha)

Committee on the Albert Corey Prize: Nora Faires (Western Michigan Univ.), *AHA Representative*; *chair*; Elizabeth Mancke (Univ. of Akron), *AHA Representative*; Dimitry Anastakis (Trent Univ.), *CHA Representative*; Christopher P. Dummitt (Trent Univ.), *CHA Representative*; Jerry Bannister (CHA Dalhousie Univ.), *ex officio* member

Committee on the John H. Dunning Prize: Thomas Dublin (Binghamton Univ., SUNY), *chair*; Ann Braude (Harvard Divinity School); J. William Harris (Univ. of New Hampshire); Matthew Pinsker (Dickinson Coll.); Louis Warren (Univ. of California at Davis) Committee on the John Edwin Fagg Prize: William B. Taylor (Univ. of California, Berkeley), *chair*; Leslie Offutt (Vassar Coll.); Robert Whealey (Ohio Univ.)

Committee on the John K. Fairbank Prize in East Asian History: Thomas Havens (Northeastern Univ.), *chair*; Charles Armstrong (Columbia Univ.); Carol Ann Benedict (Georgetown Univ.); Daniel Botsman (Univ. of North Carolina at Chapel Hill); Pamela Crossley (Dartmouth Coll.)

Committee on the Morris D. Forkosch Prize: Eric Carlson (Gustavus Adolphus Coll.), *chair*; Ian Christopher Fletcher (Georgia State Univ.); Amy Froide (Univ. of Maryland, Baltimore County); Cynthia Herrup (Univ. of Southern California); Martin J. Wiener (Rice Univ.)

Committee on the Leo Gershoy Award: Paul Friedland (Bowdoin Coll.), *chair*; Jennifer M. Jones (Rutgers Univ.); Paul Monod (Middlebury Coll.); Benjamin Schmidt (Univ. of Washington); Ulrike Strasser (Univ. of California at Irvine)

Committee on the Joan Kelly Memorial Prize in Women's History: Kirsten Childers (Univ. of Pennsylvania), *chair*; Katherine French (State Univ. of New York, New Paltz); Michele Mitchell (NYU): Karin Rosemblatt (Univ. of Maryland College Park); Rosemarie Zagarri (George Mason Univ.)

Committee on the Martin A Klein Prize in African History: Edward A. Alpers (UCLA), *chair*; Jean Allman (Washington Univ. in St. Louis); Benedict Carton (George Mason Univ.).

Committee on the Littleton-Griswold Prize: Thomas Mackey (Univ. of Louisville), *chair*; Hendrik Hartog (Princeton Univ.); Sally Hadden (Western Michigan Univ.); Daniel W. Hamilton (Univ. of Illinois); Karl Jacoby (Brown Univ.)

Committee on the J. Russell Major Prize: Kenneth Moure (Univ. of California at Santa Barbara), *chair*; Patricia Lorcin (Univ. of Minnesota, Twin Cities); Daniel Lord Smail (Harvard Univ.)

Committee on the Helen Howard R. Marraro Prize: Paula Findlen (Stanford Univ.), AHA Representative, *chair*; Nicholas Terpstra (Univ. of Toronto), ACHA Representative; Marla Stone (Occidental Coll.), *SIHS Representative* 

Committee on the George L. Mosse Prize: Pieter Judson (Swarthmore Coll.), *chair*; Sandra Herbert (Univ. of Maryland, Baltimore County); Jonathan Sheehan (Univ. of California, Berkeley)

Committee on the James Rawley Prize in Atlantic History: Mia Bay (Rutgers Univ. at New Brunswick), *chair*; Larry Hudson (Univ. of Rochester); Marjoleine Kars (Univ. of Maryland, Baltimore County)

Committee on the Premio del Rey: Mark Meyerson (Univ. of Toronto), *chair*; Brian Catlos (Univ. of California at Santa Cruz); Simon Doubleday (Hofstra Univ.); Lu Ann Homza (Coll. of William Mary); David Nirenberg (Univ. of Chicago)

Committee on the James Harvey Robinson Prize: Julie Winch (Univ. of Massachusetts Boston), *chair*; Florence M. Baker (El Camino Coll.); Andrew E. Kersten (Univ. of Wisconsin, Green Bay); Dominique Padurano (Horace Mann School); Holly Shulman (Univ. of Virginia)

Committee on the Wesley-Logan Prize: *AHA Representatives*: Tiffany R. Patterson (Vanderbilt Univ.), *chair*; Stephanie Shaw (Ohio State Univ.); James H. Sweet (Univ. of Wisconsin at Madison); *ASALH Representatives*: Lillie Edwards (Drew Univ.); Daryl Scott (Howard Univ.)

Committee on the Herbert Feis Award: John Fox (Roosevelt-Vanderbilt National Historic Sites), *chair*; Robert P. Forbes (Univ. of Connecticut at Torrington); Richard H. Kohn (Univ. of North Carolina at Chapel Hill); Linda Shopes (Pennsylvania Historical Museum Commission); Susan Strasser (Univ. of Delaware)

Committee on the John O'Connor Film Award: Suzanne Langlois (Glendon Coll., York Univ.); Ron Briley (Sandia Preparatory School); Nina Mjagkij (Ball State Univ.)

Committee on the Nancy Roelker Mentorship Award: Douglas Egerton (Le Moyne Coll.), *chair*; Caroline Cox (Univ. of the Pacific); Deborah Gray-White (Rutgers Univ.-New Brunswick); David C. Penn (Crane Technological High School); Darlene Spitzer-Antezana (Prince George's Community Coll.)

Committee on Teaching Prizes: Lauren Jared (Cate School), *chair*; Holly Brewer (North Carolina State Univ.); Stuart D. Graybill (Sacramento City Coll.); Troy Johnson (California State Univ. at Long Beach); Linda Levstik (Univ. of Kentucky)

#### **Grant and Fellowship Committees**

Committee on the J. Franklin Jameson Fellowship: Jean Christophe-Agnew (Yale Univ.), *chair*; Mark R. Cheathem (Cumberland Univ.); Jeanette Keith (Bloomsburg Univ. of Pennsylvania); Laura Lovett (Univ. of Massachusetts Amherst); Eva Sheppard Wolf (San Francisco State Univ.)

Committee on the NASA Fellowship: Cheryl R. Ganz (Smithsonian Institution), *chair*; Joseph N. Tatarewicz (Univ. of Maryland, Baltimore County), *AHA Representative*; Margaret A. Weitekamp (Smithsonian Institution), *AHA Representative*; Patrick Moore (Univ. of Western Florida), *NCPH Representative*; Paul W. Rhode (Univ. of Arizona), *EHA Representative*; Jennifer Ros-Nazzal (NASA Johnson Space Center), *OAH Representative*; Robert Smith (National Air Space Museum), *HSS Representative* 

Committee on Research Grants (Africa, Asia, Europe): Durba Ghosh (Cornell Univ.), *chair*; Nancy Rose Hunt (Univ. of Michigan); Michael A. Osborne (Oregon State Univ.)

Committee on Research Grants (U.S./Western Hemisphere): John E. Kicza (Washington State Univ.), *chair*; W. Jeffrey Bolster (Univ. of New Hampshire); Robin Einhorn (Univ. of California, Berkeley)

# Ad Hoc and Joint Committees

Program Committee, 2011: Michael Fisher (Oberlin Coll.), *chair*; Barbara Rosenwein (Loyola Univ. Chicago), co-*chair*; J. D. (Jerome) Bowers (Northern Illinois Univ.); W. Fitzhugh Brundage (Univ. of North Carolina at Chapel Hill); Alison Games (Georgetown Univ.); Valerie A. Kivelson (Univ. of Michigan); Ghislaine E. Lydon (UCLA); Lary L. May (Univ. of Minnesota); Peter C. Perdue (Yale Univ.); Bonnie Smith (Rutgers Univ.-New Brunswick); Jacob

Soll (Rutgers Univ. at Camden); Andrea L. Stanton (New York Univ.); Charles Walker (Univ. of California at Davis); Caroline Winterer (Stanford Univ.)

Task Force on Intellectual Property: Stanley Katz (Princeton Univ.), *chair*; Fred Cate (Indiana Univ.); James Grossman (Newberry Library); Mark Kornbluh (Michigan State Univ.); Michael Les Benedict (Ohio State Univ.); Page Putnam Miller (Univ. of South Carolina); Robert Schneider (Indiana Univ.)

Task Force on Disability: David Weber, *chair*; David J. Ulbrich (Ohio Univ.); Leisa D. Meyer (Coll. of William Mary); Debbie Doyle, *AHA Representative*; Paul Longmore (San Francisco State Univ.), *DHA Representative*; Sandra Sufian (Univ. of Illinois at Chicago), *DHA Representative* 

Task Force on Lesbian, Gay, Bisexual, Transgender, and Queer Historians: David Weber, *chair*; Jennifer Brier (Univ. of Illinois at Chicago); Leisa Meyer; Marc Stein (York Univ.); Susan Stryker (Indiana Univ., Bloomington)

Two-Year College Task Force: Frank Malaret (Sacramento City Coll.), *chair*; David Berry, *ex officio* (Essex County Community Coll.); Trinidad Gonzales (South Texas Coll.); Judith Jeffrey Howard (Arlington, VA); Natalie Kimbaugh (Community Coll. of Baltimore County); Kevin Reilly (Raritan Valley Community Coll.)

# Delegates

American Association for the Advancement of Slavic Studies: To be announced

American Council of Learned Societies: Nancy F. Cott (Harvard Univ.)

Consortium of Social Science Associations: Dorothy Ross (Johns Hopkins Univ.)

Friends of the German Institute: Peter Jelavich (Johns Hopkins Univ.); Lee Palmer Wandel (Univ. of Wisconsin at Madison)

Holmes Devise: To be announced

National Historical Publications Records Commission: Stanley Katz (Princeton Univ.)

AHA Executive Director Arnita A. Jones is an *ex officio* member of the Council, the three divisions, the Committee on Committees, and all standing and ad hoc committees.

#### 25 Year Members 2010

The following members of the AHA completed their 25th year of continuous membership in the Association during 2010. This list does not include members whose 25th anniversary has already passed and whose names would have appeared on previous such lists.

Jeffrey S. Adler Margo Anderson Bethany Andreasen James L. Axtell Renato Barahona Tani E. Barlow **Rudy Bauss** Eugene E. Beiriger Richard F. Bensel Michael L. Berger Fred W. Bergholz Gloria C. Biles **Casey Blake** Gayle K. Brunelle Larry L. Burkhart Andrew J. Butrica Joseph W. Caddell Paul G. E. Clemens John W. Coakley Howard D. Cohen Seymour S. Cohen Thomas Cohen Mary Hill Cole Carolyn A. Conley Simon C. E. Cordery Lorraine J. Daston Michael A. Dennis Sarah J. Deutsch John R. Eastman George R. Ehrhardt Geoff Elev Richard A. Ellis Mario D. Fenyo Robert E. Fierstien Steven Z. Freiberger Peter Fritzsche Philip F. Garone Leo G. Glueckert Susan E. Gray

Neil V. Greenwood George W. Harper Gregory J. Hawkins Robert P. Hay Peter F. Hayes Mary Ann Heiss MaryAnn C. Hellrigel John S. Hill Leo P. Hirrel Warren R. Hofstra John F. Howes Kenneth T. Jackson David P. Jaffee Gary J. Johnson Leslie Ward Jones William D. Jones Steven D. Kale **Emile Karafiol** Robert C. Kenzer Bruce L. Kinzer Lloyd S. Kramer David E. Kyvig Matthew C. Lee Jeffrey Lesser Earl Lewis Jan E. Lewis John Phillip Lomax Elizabeth Lunbeck William H. Maehl Dennis J. Maika Diane C. Margolf C. Stuart McGehee Frederick J. McGinness Frederic Morton Messick Mark D. Meyerson Alfred C. Mierzejewski Barbara Molony Joseph G. Morgan Dane A. Morrison

Jacqueline Murray Lisa A. Norling Yuhtaro Ohmori Frederick S. Paxton Sandra J. Peacock Susan Pedersen Louis A. Perez Jr. Carla G. Pestana Barbara Bennett Peterson Laurence G. Pickering Guenter Kurt Piehler Barbara M. Posadas Evelyn S. Rawski E. Bruce Reynolds James L. Roark John L. Rury George J. Sanchez Glenn E. Sanders Pedro M. Santoni David F. Schmitz Stephanie J. Shaw David L. Simpson Jr. F. Todd Smith David M. Sterling Marc J. Stern Jay Stone Harvey J. Sukenic Stefan A. Tanaka Kathleen S. Uno Lorena S. Walsh Frank A. Warren Chris Waters Stephen G. Weisner Bruce H. Wendt Robert Wheaton Jonathan M. Wiener David W. Wills Julie P. Winch Karen Winkler-Moulton

#### 50 Year Members 2010

The following members of the AHA completed their fiftieth year of continuous membership in the Association during 2010. The list also includes members who have already achieved this honor.

Martin Albaum Lee N. Allen Herbert D. Andrews Howard L. Applegate Walter L. Arnstein Abraham Ascher Ivan Avakumovic Bernard Bailyn Jay W. Baird John W. Baldwin Harold M. Baron Samuel H. Baron Daniel A. Baugh John J. Baughman Seymour Becker Kurt Beermann Norman Robert Bennett Walter L. Berg James M. Bergquist Robert F. Berkhofer Jr. Milton Berman Winfred E. Bernhard Albert J. Beveridge III Thomas N. Bisson William H. Bittel Bradford B. Blaine N. Jo Tice Bloom George P. Blum Allan G. Bogue Aaron M. Boom Charles M. Brand Ira V. Brown Sidney D. Brown John Edward Browning Donald G. Brownlow Gene A. Brucker Rand Burnette J. C. Burnham Robert E. Burns Peter M. Buzanski John C. Cairns Daniel F. Calhoun

Daniel H. Calhoun Fred A. Cazel Jr. William A. Chaney Lena L. Charney J. R. Christianson Malcolm C. Clark Errol M. Clauss Donald B. Clubb Jerome M. Clubb Joel Colton Giles Constable J. O. Cook Ronald E. Coons Sandi E. Cooper Edith Boorstein Couturier Theodore Rawson Crane J. T. Criscenti W. H. Cumberland R. S. Cunsolo Richard N. Current **Roger Daniels** Gerald A. Danzer Cornelius P. Darcy Calvin D. Davis Natalie Zemon Davis William N. Davis Jr. Vincent P. De Santis Carl N. Degler Frederick A. Deluna Howard F. Didsbury Duane Norman Diedrich Seymour Drescher Katherine Fischer Drew Herman Dubowy A. Hunter Dupree M. L. Edwards Carol Jean Ehlers Irma E. Eichhorn Sydney Eisen Elizabeth L. Eisenstein Paula Eldot Ainslie T. Embree

Saul Engelbourg Iris H. Engstrand Stanley L. Falk Egal Feldman Robert H. Ferrell Paula S. Fichtner Ernest F. Fisher Jr. Ralph T. Fisher Jr. Willard Allen Fletcher Mary Briant Foley **Robert Forster** David W. Fuller Patrick J. Furlong F. Smith Fussner Morris W. Garber Wendell D. Garrett Bruce M. Garver Lawrence E. Gelfand J. Phillip Gleason Doris S. Goldstein Bruce Goodpasture Henry F. Graff Richard Graham Walter D. Grav Jack P. Greene Thomas H. Greer Jr. Raymond Grew Patricia K. Grimsted Arthur Haberman Edwin C. Hall Mark H. Haller Theodore S. Hamerow Craig R. Hanyan Elwin F. Hartwig Donald J. Harvey T. R. H. Havens Hugh D. Hawkins Ellis W. Hawley Albert A. Hayden Dorothy O. Helly Richard J. Helmstadter James E. Hendrickson

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#### January 1, 2010–October 31, 2010

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#### **Awards for Scholarly Distinction**

Susan Naquin, Princeton Univ. Peter Stansky, Stanford Univ.

#### **Troyer Steele Anderson Prize**

Arnita A. Jones, executive director emerita, American Historical Association

#### **Eugene Asher Distinguished Teaching Award**

Peter H. Wood, Duke Univ.

#### **Beveridge Family Teaching Prize**

Maine East High School, Park Ridge, Illinois

#### **Raymond J. Cunningham Prize**

Hailey Giczy, 2009 graduate Chapman Univ., "The Bum Blockade: Los Angeles and the Great Depression," *Voces Novae: Chapman University Historical Review*, No. 1 (2009): 97–121

#### **Equity Awards**

Institutional Award: Dept. of History, Baruch Coll., CUNY Individual Award: George Sanchez, Univ. of Southern California

#### **Herbert Feis Award**

Heather Huyck, Coll. of William and Mary

#### John E. O'Connor Film Award

*The Most Dangerous Man in America: Daniel Ellsberg and the Pentagon Papers*, produced and directed by Judith Ehrlich and Rick Goldsmith

#### Nancy Lyman Roelker Mentorship Award

Christopher D. Lee, Zephryhills High School, Wesley Chapel, Florida

#### Roy Rosenzweig Prize for Innovation in Digital History

Going to the Show, <u>http://docsouth.unc.edu/gtts/</u>. Scholarly Advisor: Robert C. Allen, Univ. of North Carolina at Chapel Hill; Principal Investigator: Natasha Smith; Project Managers: Elise Moore (2008–09) and Adrienne MacKay (2007–08)

#### **Honorary Foreign Member**

Takeshi Hamashita, director, Institute of Oriental Culture, Univ. of Tokyo

#### **Book Prizes**

#### Herbert Baxter Adams Prize

Karl Appuhn, NYU, A Forest on the Sea: Environmental Expertise in Renaissance Venice (Johns Hopkins Univ. Press)

#### **George Louis Beer Prize**

Holly Case, Cornell Univ., *Between States: The Transylvanian Question and the European Idea during World War II* (Stanford Univ. Press)

#### Albert J. Beveridge Award

J. R. McNeill, Georgetown Univ., *Mosquito Empires: Ecology and War in the Greater Caribbean, 1620–1914* (Cambridge Univ. Press)

#### **Paul Birdsall Prize**

Jonathan Reed Winkler, Wright State Univ., *Nexus: Strategic Communications and American Security in World War I* (Harvard Univ. Press)

#### **James Henry Breasted Prize**

Matthew P. Canepa, Univ. of Minnesota, *The Two Eyes of the Earth: Art and Ritual of Kingship between Rome and Sasanian Iran* (Univ. of California Press)

#### **Albert B. Corey Prize**

David L. Preston, The Citadel, *The Texture of Contact: European and Indian Settler Communities on the Frontiers of Iroquoia*, 1667–1783 (Univ. of Nebraska Press)

#### John E. Fagg Prize

Maria M. Portuondo, Johns Hopkins Univ., *Secret Science: Spanish Cosmography and the New World* (Univ. of Chicago Press)

#### John K Fairbank Prize in East Asian History

James C. Scott, Yale Univ., *The Art of Not Being Governed: An Anarchist History of Upland Southeast Asia* (Yale Univ. Press)

#### **Morris D. Forkosch Prize**

Steve Pincus, Yale Univ., 1688: The First Modern Revolution (Yale Univ. Press)

#### Leo Gershoy Award

Francesca Trivellato, Yale Univ., *The Familiarity of Strangers: The Sephardic Diaspora, Livorno, and Cross-Cultural Trade in the Early Modern Period* (Yale Univ. Press)

#### Joan Kelly Memorial Prize in Women's History

Susan E. Klepp, Temple Univ., *Revolutionary Conceptions: Women, Fertility, and Family Limitation in America, 1760–1820* (Univ. of North Carolina Press for the Omohundro Institute of Early American History and Culture)

# Martin A. Klein Prize in African History

Ghislaine Lydon (UCLA), On Trans-Saharan Trails: Islamic Law, Trade Networks, and Cross-Cultural Exchange in Nineteenth-Century Western Africa (Cambridge Univ. Press)

# **Littleton-Griswold Prize**

Catherine L. Fisk, Univ. of California at Irvine, *Working Knowledge: Employee Innovation and the Rise of Corporate Intellectual Property, 1800–1930* (Univ. of North Carolina Press)

Lisa Ford, Univ. of New South Wales, *Settler Sovereignty: Jurisdiction and Indigenous People in America and Australia, 1788–1836* (Harvard Univ. Press)

# J. Russell Major Prize

Stuart Carroll, Univ. of York, *Martyrs and Murderers: The Guise Family and the Making of Europe* (Oxford Univ. Press)

# Helen and Howard R. Marraro Prize

Stanislao G. Pugliese, Hofstra Univ., *Bitter Spring: A Life of Ignazio Silone* (Farrar, Straus and Giroux)

#### George L. Mosse Prize

Suzanne L. Marchand, Louisiana State Univ., *German Orientalism in the Age of Empire* (Cambridge Univ. Press)

#### Premio del Rey

Debra Blumenthal, Univ. of California at Santa Barbara, *Enemies and Familiars: Slavery and Mastery in Fifteenth-Century Valencia* (Cornell Univ. Press)

#### James A. Rawley Prize in Atlantic History

Michael J. Jarvis, Univ. of Rochester, *In the Eye of All Trade: Bermuda, Bermudians, and the Maritime Atlantic World, 1680–1683* (Univ. of North Carolina Press for the Omohundro Institute of Early American History and Culture)

#### James Harvey Robinson Prize

German History in Documents and Images, German Historical Institute, Washington, D.C.

#### Wesley-Logan Prize

Pier M. Larson, Johns Hopkins Univ., *Ocean of Letters: Language and Creolization in an Indian Ocean Diaspora* (Cambridge Univ. Press)

#### **Council Decisions 2010**

#### June 2010

At its meetings in Washington, D.C., June 5 and 6, 2010, the AHA's Council reached the following decisions:

- Approved the minutes of the January 2010 meeting
- Approved the budget for the July 1, 2010 to June 30, 2011 fiscal year.
- Approved the nominations for the Roosevelt-Wilson Award and the Troyer Steele Anderson Prize (the recipients' names will be announced in the October issue).
- Approved applications for affiliated society status from the Construction History Society of America, Goldberg Center for Excellence in Teaching, and the Newberry Center for Renaissance Studies. Tabled an informal request from the Popular Culture Association asking to terminate their affiliate status.
- Approved the members the 2012 Program Committee: : Beverly Bossler (Univ. of California, Davis); Daniel Cohen (George Mason Univ. and Center for History & New Media); Thavolia Glymph (Duke Univ.); Linda Gordon (NYU); Nile Green (UCLA); Cynthia Koch (Franklin D. Roosevelt Presidential Library and Museum); Paul E. Lovejoy (York Univ.); Alan Lucibello (Montville School District/Seton Hall); Kenneth Mills (Univ. of Toronto); Francesca Trivellato (Yale Univ.). Council had previously approved the appointments of Jacob Soll (Rutgers Univ.-Camden) as chair and Jennifer Siegel (Ohio State Univ.) as co-chair.
- Approved adopting the report from the Working Group on Evaluating Public History Scholarship, jointly prepared by the AHA, the Organization of American Historians, and the National Council on Public History.
- Agreed to support legal efforts to open the grand jury testimony of Richard M. Nixon.
- Approved the nominations of Philip Ethington (Univ. of Southern California), Sumathi Ramaswamy (Duke Univ.), and Jochen Hellbeck (Rutgers Univ.) to the Board of Editors of the *American Historical Review*.
- Agreed to confer the title of "Executive Director Emerita" on Arnita A. Jones, the outgoing executive director.

#### January 2011

At its meetings on January 6 and 9, 2011, the AHA's Council reached the following decisions:

- Approved the minutes of the June 2010 meeting, as well as the minutes of other online votes and discussions in 2010.
- Approved the selection of 2011 Honorary Foreign Member.
- Accepted the annual audit report for the fiscal year 2009–10.
- Approved a slate of appointments from the AHA Committee on Committees for 2011 (the list will be published in the March issue of *Perspectives on History*).
- Granted affiliated society status to the Business History Conference.
- Approved a change in the composition of the Committee on Affiliated Societies.
- Approved a new protocol for the Council to vote by e-mail.

- Approved a Professional Division statement of best practices on "Academic Hiring: Phone/Video Interviews."
- Approved a minor revision to the Statement on Standards of Professional Conduct.
- Formally accepted the John Richards Prize in South Asian History (to begin in 2011).
- Approved a revision to the annual meeting guidelines to permit the same individual to serve as chair and commentator.
- Approved revisions to the criteria for the Herbert Baxter Adams and Paul Birdsall prizes, replacing exclusionary citizenship requirements with a requirement that all books submitted be published in English.
- Endorsed the Oral History Association's Principles and Best Practices for Oral History.
- Approved a modification of the annual meeting press policy to implement guidelines for bloggers and representatives of other online media.
- Approved the following memorial resolution for the late David J. Weber (Southern Methodist Univ.), who served as vice president of the Professional Division from 2008 to 2010:
  - *Whereas* David Weber revitalized the study of the Spanish or Mexican borderlands;
  - *Whereas* Professor Weber brought into common enterprise scholars in the fields of Latin American history, early American history, Western American history, Native American History, transnational history, religious history, colonial history, intellectual history, and the history of race relations;
  - *Whereas*, in the Clements Center at Southern Methodist University, David Weber created an institution that has advanced the study of history and encouraged and guided countless young scholars;
  - *Whereas* David Weber's service as the Vice President of the Professional Division of the AHA met the highest standard for leadership, loyalty, thoroughness, and commitment to the well-being of his fellow historians;
  - *Whereas* David Weber was, in the phrasing of one fellow scholar, "el maestro de las inmensidades,"
  - *Therefore* the Council of the American Historical Association now recognizes and celebrates the lasting legacy that David Weber and his work have left to his profession and to this Association.
- Agreed to work with the California History–Social Science Project on its History Blueprint project.
- Approved the nomination of Paul S. Sutter (Univ. of Colorado at Boulder) and John R. McNeill (Georgetown Univ.) as co-chairs of the 2013 Program Committee.
- Approved the nomination of Craig E. Colten (Louisiana State Univ.) as chair of the 2013 Local Arrangements Committee.
- Approved the establishment of an ad hoc committee to guide the Association's development of a new internet infrastructure. The members of the committee will be appointed later by the president.

American Historical Association

**Financial Statements** (With Independent Auditors' Report)

For the years ended June 30, 2010 and 2009



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# Independent Auditors' Report

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The Council of American Historical Association Washington, DC

#### **Independent Auditors' Report**

We have audited the accompanying statement of financial position of the American Historical Association as of June 30, 2010 and 2009 and the related statements of activities and cash flows for the years then ended. These financial statements are the responsibility of the Association's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by the management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the American Historical Association as of June 30, 2010 and 2009, and its changes in net assets and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

Our audits were made for the purpose of forming an opinion on the basic financial statements of the American Historical Association taken as a whole. The accompanying supplemental statements of expenses by program, net assets by classification and general operations for the years ended June 30, 2010 and 2009 are presented for purposes of additional analysis and are not a required part of the basic financial statements. The information for the years ended June 30, 2010 and 2009 has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

Miller Ascent PC

January 4, 2011 Washington, DC

#### STATEMENTS OF FINANCIAL POSITION

#### June 30, 2010 and 2009

	2010	2009		2010	2009
<u>ASSETS</u>			LIABILITIES AND NET ASSETS		
Current assets:			Current liabilities:		
Cash and equivalents	\$ 494,186	\$ 230,970	Accounts payable	\$ 93,823	\$ 55,242
Accounts receivable	164,440	148,615	Accrued expenses	192,387	175,659
Grants and pledges receivable	6,100	17,292	Deferred revenue:		
Interest and dividends receivable	14,365	14,508	Memberships	655,530	681,804
Inventory	147,377	145,086	Subscriptions	5,012	5,233
Prepaid expenses	64,390	47,985	Annual meeting	55,200	96,000
			Life memberships - current portion	9,090	11,814
Total current assets	890,858	604,456			
			Total current liabilities	1,011,042	1,025,752
Fixed assets:					
Land	8,000	8,000	Life memberships - long term	58,652	52,692
Building and improvements	558,003	558,003			
Furniture and equipment	817,566	571,736	Total liabilities	1,069,694	1,078,444
	1,383,569	1,137,739			
Less: accumulated depreciation	(776,781)	(719,810)	Net assets:		
			Unrestricted:		
Net fixed assets	606,788	417,929	Undesignated	636,430	550,329
			Designated	2,019,087	1,765,286
Other assets			Total unrestricted	2,655,517	2,315,615
Investments - long term	3,358,404	3,398,314	Temporarily restricted	650,183	545,986
Deposits	715	715	Permanently restricted	481,370	481,370
Total other assets	3,359,119	3,399,029	Total net assets	3,787,071	3,342,970
Total assets	\$ 4,856,765	\$ 4,421,414	Total liabilities and net assets	\$ 4,856,765	\$ 4,421,414

#### STATEMENTS OF ACTIVITIES

#### For the years ended June 30, 2010 and 2009

		20	)10		2009						
	Unrestricted	Temporarily Restricted	Permanently Restricted	Total	Unrestricted	Temporarily Restricted	Permanently Restricted	Total			
REVENUE AND SUPPORT											
Membership dues	\$ 1,153,705	\$ -	\$ -	\$ 1,153,705	\$ 1,200,779	\$ -	\$ -	\$ 1,200,779			
Annual conference	849,321	-	-	849,321	1,048,656	-	-	1,048,656			
American Historical Review	569,931	-	-	569,931	566,928	-	-	566,928			
Publications	562,785	-	-	562,785	616,654	-	-	616,654			
Program service fees	70,300	-	-	70,300	58,332	-	-	58,332			
Grants and contributions	33,480	62,638	-	96,118	29,885	27,300	-	57,185			
Interest and dividends	81,152	21,748	-	102,900	42,117	12,547	-	54,664			
Realized gains and losses on investments	85,443	22,467	-	107,910	(494,052)	(131,871)	-	(625,923)			
Unrealized losses on investments	184,139	48,418	-	232,557	237,521	64,131	-	301,652			
Net assets released from restriction	51,074	(51,074)			49,494	(49,494)					
Total revenue and support	3,641,330	104,197	-	3,745,527	3,356,314	(77,387)	-	3,278,927			
EXPENSES											
Programs:											
American Historical Review	446,179	-	-	446,179	486,279	-	-	486,279			
Annual Meeting	742,430	-	-	742,430	772,487	-	-	772,487			
Membership	270,293	-	-	270,293	318,900	-	-	318,900			
Publications	829,531	-	-	829,531	861,076	-	-	861,076			
Grants and programs	102,896	-	-	102,896	51,480	-	-	51,480			
Special Funds and Prizes	81,712	-	-	81,712	40,670	-	-	40,670			
Total programs	2,473,041	-	-	2,473,041	2,530,892	-	-	2,530,892			
Support services:											
General and Administrative	234,318	-	-	234,318	379,399	-	-	379,399			
Council	594,067	-	-	594,067	634,114	-	-	634,114			
Total support services	828,385			828,385	1,013,513			1,013,513			
Total expenses	3,301,426			3,301,426	3,544,405			3,544,405			
Change in net assets	339,904	104,197	-	444,101	(188,091)	(77,387)	-	(265,478)			
Net assets, beginning of year	2,315,614	545,986	481,370	3,342,970	2,503,705	623,373	481,370	3,608,448			
Net assets, end of year	\$ 2,655,518	\$ 650,183	\$ 481,370	\$ 3,787,071	\$ 2,315,614	\$ 545,986	\$ 481,370	\$ 3,342,970			

# STATEMENTS OF CASH FLOWS

#### For the years ended June 30, 2010 and 2009

	2010	2009
Cash flows from operating activities:		
Change in net assets:	\$ 444,101	\$ (265,478)
Adjustments to reconcile change in		
net assets to net cash provided		
by operating activities:		
Depreciation and amortization	57,726	50,571
Unrealized (gain) on investments	(232,557)	(301,652)
Accounts receivable	(15,825)	38,556
Grants and pledges receivable	11,192	6,100
Interest and dividends receivable	143	5,057
Inventory	(2,291)	3,905
Prepaid expenses	(16,405)	(19,325)
Accounts payable	38,581	(19,894)
Accrued expenses	16,728	3,275
Deferred revenue	(64,059)	(109,876)
Total adjustments	(206,767)	(343,283)
Net cash provided (used) by operating activities	237,334	(608,761)
Cash flows from investing activities		
Purchase of investments	(1,088,133)	(4,188,175)
Sale of investments	1,359,845	4,560,166
Purchase of fixed assets	(245,830)	(49,078)
Net cash provided by investing activities	25,882	322,913
Net increase (decrease) in cash and equivalents	263,216	(285,848)
Cash and equivalents, beginning of year	230,970	516,818
Cash and equivalents, end of year	\$ 494,186	\$ 230,970
Supplemental disclosure of cash flow information:		
Cash paid for income taxes	\$ -	\$ -
Cash paid for interest	\$ -	\$-

# NOTES TO FINANCIAL STATEMENTS

#### June 30, 2010 and 2009

#### 1. <u>DESCRIPTION OF THE ORGANIZATION</u>

The American Historical Association (the Association) is a District of Columbia non-stock corporation founded in 1884 and incorporated by Congress in 1889 for the promotion of historical studies, the collection and preservation of historical manuscripts, and the dissemination of historical research.

#### 2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES</u>

#### **Basis of Accounting**

The financial statements have been prepared on the accrual basis of accounting in accordance with generally accepted accounting principles. Accordingly, revenues are recognized when earned and expenses are recognized when incurred.

#### Cash and Equivalents

The Association considers all highly liquid investments purchased with an original maturity of three months or less to be cash equivalents.

#### Pledges Receivable

Pledges receivable represents amounts which have been promised but not yet received. Pledges beyond one year are discounted to reflect the present value of the pledge.

#### Investments

Investments are recorded at market value. Realized and unrealized gains and losses on investments are reported on the statement of activities as they occur.

#### **Inventory**

Inventory consists of publications and is stated at the lower of cost or market, based on the FIFO (first-in, first-out) method of accounting.

# NOTES TO FINANCIAL STATEMENTS

### June 30, 2010 and 2009

# 2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)</u>

#### **Fixed Assets**

Furniture and equipment are reported at cost. Assets and capital lease purchases are depreciated over a three to five year estimated life using the straight line method. Depreciation expense for the years ended June 30, 2010 and 2009 was \$57,726 and \$50,571, respectively.

#### Accounts Receivable

Accounts receivable is recorded net of an allowance for uncollectible receivables, based on management's evaluation of outstanding accounts receivable at year end. The allowance for uncollectible receivables was \$36,422 and \$64,845 for the years ended June 30, 2010 and 2009, respectively.

#### Deferred Revenue

The Association records income for membership dues, subscriptions, registration fees and publication advertising which have been paid in advance as deferred revenue.

#### **Endowment Funds**

The Financial Accounting Standards Board issues Staff Position No. FAS 117-1, *Endowments of Not-for-Profit Organizations: Net Asset Classification of Funds Subject to and Enacted Version of the Uniform Prudent Management of Institutional Funds Act (UPMIFA) and Enhanced Disclosures for All Endowment Funds (the FSP).* The FSP provides guidance on the net asset classification of donor restricted endowment funds for a not-for-profit organization that is subject to an enacted version of the Uniform Prudent Management of 2006. The FSP also improves disclosures about an organization's endowment funds (both donor restricted endowment funds and board designated endowment funds) whether or not the organization is subject to UPMIFA.

# NOTES TO FINANCIAL STATEMENTS

#### June 30, 2010 and 2009

# 2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)</u>

#### Net Assets

Net assets are reported by the Association in accordance with Financial Accounting Standards Board (FASB) 116 and 117. Accordingly, net assets have been reported using the following categories.

#### Unrestricted

Unrestricted net assets represent resources over which the Council has discretionary control and are used to carry out operations of the Association in accordance with their bylaws.

The Council's designated fund, included as part of the unrestricted net assets, was established to accumulate a reserve for the Association.

# **Temporarily Restricted**

Temporarily restricted net assets represent contributions and grants, which have been restricted by donors for specific programs or activities. Restrictions, which have been met by the passage of time or expenditure of net assets, are reported as revenues released from restrictions on the statement of activities. For the years ended June 30, 2010 and 2009, the Association received \$132,938 and \$85,632 in temporarily restricted contributions and grants, respectively.

#### Permanently Restricted Funds

Permanently restricted net assets represent contributions which have been restricted by donors indefinitely. Investment income generated from the principal of the permanently restricted net assets is used to fulfill programs and the general operations of the Association. For the years ended June 30, 2010 and 2009 the Association did not receive any permanently restricted contributions. The balance of the permanently restricted funds were \$481,370 and \$481,370 for the years ended June 30, 2010 and 2009, respectively.

# NOTES TO FINANCIAL STATEMENTS

#### June 30, 2010 and 2009

# 2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)</u>

#### Gifts and bequests of property

Gifts and bequests of property are recorded at the earlier of the date received or when the bequest is no longer subject to probate and its value can be reasonably estimated. Gifts and bequests are valued at their estimated fair market value on the date they are recorded.

#### **Donated Services and Materials**

Contributions of services are recognized if the services received create or enhance nonfinancial assets or require specialized skills, and are provided by individuals possessing those skills and would typically need to be purchased if not provided by donation. Contributed services and promises to give services that do not meet the above criteria are not recognized. During 2010 and 2009, the Association did not receive any donated materials or services.

#### **Estimates**

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

#### Income Taxes

The Association is a nonprofit organization, which is exempt from federal income taxes under the provision of Section 501(c)(3) of the Internal Revenue Code. However, the Association is subject to unrelated business income tax for activities conducted outside its tax exempt purpose. The Association conducted unrelated business activities that resulted in net operating losses during 2010 and 2009, respectively, accordingly no provision for income taxes was recorded.

#### **Functional Allocation of Expenses**

The costs of providing the various programs and other activities have been summarized on a functional basis in the Statement of Activities. Accordingly, certain costs have been allocated among the programs and supporting services benefited.

# NOTES TO FINANCIAL STATEMENTS

#### June 30, 2010 and 2009

#### 3. <u>INVESTMENTS</u>

The value of investments was as follows:

	June 3	0, 2010	June 30	), 2009
	Cost	Market	Cost	Market
U.S. Treasury notes				
and bonds	\$ 889,900	\$ 972,953	\$ 1,223,322	\$ 1,272,410
Equity mutual Funds	1,234,631	1,686,353	1,418,041	1,696,547
Fixed income				
mutual Funds	680,013	699,098	96,545	97,200
Certificates of deposit			332,157	332,157
Total	<u>\$ 2,804,544</u>	<u>\$ 3,358,404</u>	<u>\$ 3,070,065</u>	<u>\$ 3,398,314</u>

The market value of stocks is estimated based on quoted market prices for those investments. None of the investments are held for trading purposes.

#### 4. FAIR VALUE MEASUREMENTS

FASB Statement No. 157, *Fair Value Measurements*, establishes a framework for measuring fair value. That framework provides a fair value hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy under FASB Statement No. 157 are described as follows:

- Level 1 Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Foundation has the ability to access.
- Level 2 Inputs to the valuation methodology include
  - Quoted prices for similar assets or liabilities in active markets;
  - Quoted prices for identical or similar assets or liabilities in inactive markets;
  - Inputs other than quoted prices that are observable for the asset or liability;
  - Inputs that are derived principally from or corroborated by observable market data by correlation or other means. If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

#### NOTES TO FINANCIAL STATEMENTS

#### June 30, 2010 and 2009

#### 4. FAIR VALUE MEASUREMENTS (Continued)

Level 3 Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The assets or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize and the use of unobservable inputs.

Following is a description of the valuation methodology used for assets measured at fair value. There have been no changes in the methodologies used at June 30, 2010.

*Mutual funds*: Valued at the net asset value (NAV) of shares at year end.*Cash and equivalents*: Valued at cost.*Equity Securities*: Valued at the closing price reported on the active market on which the individual securities are traded.

The preceding method described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Association believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following sets forth by level, within the fair value hierarchy, the Association's assets at fair value as of June 30, 2010:

	Fa	ir Value		Level 1	Level	2	 Level 3	
Treasury notes and								
bonds	\$	972,953	\$	972 <i>,</i> 953	\$	-	\$ -	
Equity mutual Funds		1,686,353		1,686,353		-	-	
Fixed income								
mutual funds		699,098		699,098		_	 	
Total	\$	3,358,404	<u>\$</u>	3,358,404	\$	-	\$ 	

# NOTES TO FINANCIAL STATEMENTS

#### June 30, 2010 and 2009

#### 5. ENDOWMENT AND BOARD-DESIGNATED FUNDS

The Association endowment includes both donor-restricted endowment funds and funds designated by the Council to function as endowments/boarddesignated funds. As required by GAAP, net assets associated with endowment funds, including funds designated by the Council to function as endowments, are classified and reported based on the existence or absence of donor imposed restrictions.

#### Interpretation of Relevant Law

Based on its interpretation of the provisions of UPMIFA and the FSP described in Note 1, the Association feels that retaining its existing policies regarding net asset classification of its donor restricted endowment funds is appropriate. Distribution of any gift, bequest or fund is governed by the Association's governing documents and donor agreements. Thirty-nine percent of the Association endowment funds make available the use of principal which are able to be utilized for the intended purpose of the fund. As a result of the ability to distribute corpus, the Association has determined that these donor restricted contributions received subject to the governing documents and subject to UPMIFA are classified as temporarily restricted until appropriated, at which time the appropriation is reclassified to unrestricted net assets. Board designated endowments do not possess external spending restrictions and therefore are classified as unrestricted net assets. Endowment funds that require the corpus remain restricted in perpetuity represent eight percent of the Association's endowment funds are classified as permanently restricted.

#### **Funds with Deficiencies**

From time to time, the fair value of assets associated with an individual donorrestricted endowment fund may fall below the level that the donor or UPMIFA requires the Association to retain as a fund of perpetual duration. There were no deficiencies as of June 30, 2010.

#### **Return Objectives and Risk Parameters**

The Association has adopted investment and spending policies for endowment and board-designated assets that attempt to provide a predictable stream of funding to programs supported by its endowment while seeking to maintain the

# NOTES TO FINANCIAL STATEMENTS

#### June 30, 2010 and 2009

#### 5. <u>ENDOWMENT AND BOARD-DESIGNATED FUNDS (Continued)</u>

purchasing power of the endowment assets. Endowment assets included those assets of donor-restricted funds that the Association must hold until appropriated as well as board-designated funds. Under this policy, as approved by the Council, the board-designated assets are invested in funds with a primary objective of safety and liquidity. The objective of the restricted assets is to maintain the real purchasing power in order to support the Association's programs, initiatives and operations.

# **Strategies Employed for Achieving Objectives**

To satisfy its long-term, rate-of-return objectives, the Association relies on a total return strategy in which investment returns are achieved through both capital appreciation (realized and unrealized) and current yield (interest and dividends). As a result, the Association has elected to adopt a well-diversified asset allocation consisting of equity and fixed income securities. The Association's current asset allocation for endowment funds targets a composition of between 40 to 80 percent in equities and 20 to 60 percent in fixed income funds.

# Spending Policy and How the Investment Objectives Relate to Spending Policy

Expenditures from the board-designated net assets are released as approved by the Association's Council. The earnings on the temporarily restricted net assets are reinvested. Temporarily restricted net assets are released from restricted funds and are used in accordance with donor stipulations.

The changes in endowment net assets for the year ended June 30, 2010 are detailed for income, expenses, investment earnings, investment expenses and transfers on the supplemental statement of net assets by classification.

#### 6. <u>COMMITMENTS</u>

The Association has entered into agreements for rental of space for the annual meeting. The Association is required to pay a portion of the anticipated room revenues in the event that the conference is canceled. Cancellation insurance has been obtained by the Association to offset any potential future losses. The Association anticipates that all minimum room rental requirements will be met.

# NOTES TO FINANCIAL STATEMENTS

#### June 30, 2010 and 2009

#### 7. <u>RETIREMENT PLAN</u>

The Association maintains a qualifying defined contribution retirement plan for qualifying full-time employees under Internal Revenue Code Section 403(b). The Association contributes up to a maximum of 10 percent of the employee's total annual compensation to the plan each year. The contributions are fully vested and nonforfeitable. For the years ended June 30, 2010 and 2009, contributions to the plan were \$108,766 and \$87,323, respectively. There were no contributions due to the plan at June 30, 2010 and 2009, respectively.

# 8. <u>CONCENTRATION OF RISK</u>

The Association maintains cash balances in a financial institution which is insured by the Federal Deposit Insurance Corporation for amounts up to \$250,000. The Association is exposed to concentrations of credit risk at times when cash balances exceed the FDIC limit. The Association has not experienced any losses and believes they are not exposed to significant risk. SUPPLEMENTAL INFORMATION

#### SUPPLEMENTAL STATEMENT OF EXPENSES BY PROGRAM

		Programs									Support Services								
	Amer Histo Rev	rical	Annual Meeting	Memb	pership	Publications		Grants Programs		al Funds Prizes	P	Total rograms		neral and inistrative		Council		Total Support Services	 Total
Salaries and fringe benefits	\$ 2	21,083	\$ 242,465	\$1	22,394	\$ 376,092	\$	40,641	\$	3,392	\$	806,067	\$	436,561	\$	340,464	\$	777,025	\$ 1,583,092
Bad debts		-	-		-	-		-		-		-		-		-		-	-
Bank fees and service charges		-	22,956		47,390	16,423		-		44		86,813		6,770		-		6,770	93,583
Communications		11	1,342		-	-		-		-		1,353		36,574		-		36,574	37,927
Contractors	38	31,594	28,011		2,311	17,270		-		450		429,636		7,186		-		7,186	436,822
Contributions and coalition		-	-		-	-		-		-		-		121,215		-		121,215	121,215
Depreciation		3,726	-		-	-		-		-		3,726		54,000		-		54,000	57,726
Dues and subscriptions		-	-		-	-		-		-		-		4,827		-		4,827	4,827
Equipment rental and maintenance		-	14,000		-	-		-		-		14,000		19,346		-		19,346	33,346
Insurance		-	6,002		-	-		-		-		6,002		13,391		-		13,391	19,393
Meetings and conferences		2,906	175,550		-	-		6,722		-		185,178		3,464		18,774		22,238	207,416
Miscellaneous		45	738		-	2,624		493		-		3,900		2,135		-		2,135	6,035
Office expense		4,701	2,255		-	-		-		-		6,956		11,572		17,051		28,623	35,579
Postage and delivery		7,199	34,790		23,338	70,560		-		-		135,887		2,269		-		2,269	138,156
Printing and duplicating		-	47,719		9,163	134,767		-		-		191,649		2,173		-		2,173	193,822
Prizes, grants and honorariums		-	500		-	-		33,198		74,495		108,193		1,500		-		1,500	109,693
Professional fees		-	-		-	-		-				-		96,748		-		96,748	96,748
Publicity and advertising		-	-		-	-		-		-		-		-		-		-	-
Repairs and maintenance		-	-		-	-		-		-		-		19,574		-		19,574	19,574
Storage		-	-		-	9,859		-		-		9,859		8,984		-		8,984	18,843
Supplies		1,400	-		-	-		-		-		1,400		-		-		-	1,400
Taxes, licenses and permits		-	-		-	-		-		-		-		(24,411)		-		(24,411)	(24,411)
Travel	1	12,210	35,897		-	-		-		1,546		49,653		8,339		34,964		43,303	92,956
Utilities		-						-				-		17,684		-		17,684	 17,684
Total expense, before overhead allocation	43	34,875	612,225	2	.04,596	627,595		81,054		79,927		2,040,272		849,901		411,253		1,261,154	3,301,426
	-	,	- ,			. ,		- ,								,		, . ,	, - , -
Overhead allocation	1	11,304	130,205		65,697	201,936		21,842		1,785		432,769		(615,583)		182,814		(432,769)	 -
Total expense	\$ 44	46,179	\$ 742,430	\$ 2	70,293	\$ 829,531	\$	102,896	\$	81,712	\$	2,473,041	\$	234,318	\$	594,067	\$	828,385	\$ 3,301,426

#### SUPPLEMENTAL STATEMENT OF EXPENSES BY PROGRAM

			Prog	rams			Support Services						
	American Historical Review	Annual Meeting	Membership	Publications	Grants and Programs	Special Funds and Prizes	Total Programs	General and Administrative	Council	Total Support Services	Total		
Salaries and fringe benefits	\$ 34,658	\$ 135,318	\$ 154,141	\$ 352,105	\$ 17,239	\$ -	\$ 693,461	\$ 532,141	\$ 325,974	\$ 858,115	\$ 1,551,576		
Bad debts	-	-	-	-	-	-	-	11,962	-	11,962	11,962		
Bank fees and service charges	-	27,889	-	1,184	-	115	29,188	71,104	-	71,104	100,292		
Communications	14	-	-	220	-	-	234	30,097	-	30,097	30,331		
Contractors	388,784	15,393	3,006	3,100	-	-	410,283	6,269	-	6,269	416,552		
Contributions and coalition	-	-	1,680	-	-	-	1,680	141,995	-	141,995	143,675		
Depreciation	-	-	-	-	-	-	-	50,571	-	50,571	50,571		
Dues and subscriptions	-	-	80	-	-	-	80	18,371	-	18,371	18,451		
Equipment rental and maintenance	306	18,000	381	-	-	-	18,687	23,428	-	23,428	42,115		
Insurance	-	5,944	-	-	-	-	5,944	2,265	-	2,265	8,209		
Meetings and conferences	4,647	245,527	-	-	48	55	250,277	4,226	3,668	7,894	258,171		
Miscellaneous	1,347	1,485	-	4,084	-	-	6,916	8,991	587	9,578	16,494		
Office expense	8,260	1,885	-	-	-	-	10,145	26,490	11,768	38,258	48,403		
Postage and delivery	8,573	57,509	21,387	78,955	-	-	166,424	8,353	-	8,353	174,777		
Printing and duplicating	-	93,439	28,420	164,482	-	-	286,341	943	390	1,333	287,674		
Prizes, grants and honorariums	-	6,750	-	-	19,168	39,550	65,468	2,850	-	2,850	68,318		
Professional fees	-	-	-	-	-	-	-	94,148	15,000	109,148	109,148		
Publicity and advertising	-	-	-	-	-	950	950	-	-	-	950		
Repairs and maintenance	-	-	-	-	-	-	-	20,550	-	20,550	20,550		
Storage	-	-	-	6,041	-	-	6,041	7,133	-	7,133	13,174		
Supplies	1,400	-	-	-	-	-	1,400	1,105	-	1,105	2,505		
Taxes, licenses and permits	-	-	-	-	-	-	-	14,637	-	14,637	14,637		
Travel	13,631	66,923	-	-	2,751	-	83,305	7,238	44,399	51,637	134,942		
Utilities								20,928		20,928	20,928		
Total expense, before overhead allocation	461,620	676,062	209,095	610,171	39,206	40,670	2,036,824	1,105,795	401,786	1,507,581	3,544,405		
Overhead allocation	24,659	96,425	109,805	250,905	12,274		494,068	(726,396)	232,328	(494,068)			
Total expense	\$ 486,279	\$ 772,487	\$ 318,900	\$ 861,076	\$ 51,480	\$ 40,670	\$ 2,530,892	\$ 379,399	\$ 634,114	\$ 1,013,513	\$ 3,544,405		

#### SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

			Beginnii	ng of Year			Investment						End of Year					
			Unres	stricted					Income, Realized					Unres	tricted			
	Permanently	Temporarily			Total				Gains, and	Investment		Permanently	Temporarily			Total		
	Restricted	Restricted	Designated	Undesignated	Unrestricted	Total	Income	Expense	Unrealized Losses	Fees	Transfers	Restricted	Restricted	Designated	Undesignated	Unrestricted	Total	
Prize Funds																		
Herbert Baxter Adams Prize Fund	\$ 5,000	\$ 16,942	\$ -	\$ -	\$ -	\$ 21,942	\$ -	\$ (1,000)	\$ 2,918	\$ (114)	\$ -	\$ 5,000	\$ 18,746	\$ -	\$ -	\$ -	\$ 23,746	
Martin A. Klein Prize in African History	-	17,884	-	-	-	17,884	38,238	-	5,085	(198)	-	-	61,009	-	-	-	61,009	
Ancient History Prize Fund -																		
James H. Breasted Fund	10,800	2,397	-	-	-	13,197	-	(1,000)	1,724	(67)	-	10,800	3,054	-	-	-	13,854	
George Louis Beer Prize Fund	5,000	56,129	-	-	-	61,129	-	(1,500)	8,268	(322)	-	5,000	62,575	-	-	-	67,575	
Beveridge Family Prize Fund	20,000	1,946	-	-	-	21,946	-	(3,432)	2,785	(108)	-	20,000	1,191	-	-	-	21,191	
Paul Birdsall Prize Fund	10,000	9,287	-	-	-	19,287	-	-	2,653	(103)	-	10,000	11,837	-	-	-	21,837	
Albert Corey Prize Fund	25,000	33,290	-	-	-	58,290	-	-	8,003	(311)	-	25,000	40,982	-	-	-	65,982	
Premio Del Rey Prize Fund	10,800	10,010	-	-	-	20,810	-	-	2,830	(110)	-	10,800	12,730	-	-	-	23,530	
John H. Dunning Prize Fund	2,000	22,626	-	-	-	24,626	-	(1,000)	3,316	(129)	-	2,000	24,813	-	-	-	26,813	
John K. Fairbank Prize Fund	7,990	36,733	-	-	-	44,723	-	(1,500)	6,013	(234)	-	7,990	41,012	-	-	-	49,002	
Morris D. Forkosch Prize Fund	16,000	15,390	-	-	-	31,390	-	(1,500)	4,200	(163)	-	16,000	17,927	-	-	-	33,927	
Leo Gershoy Prize Fund	10,000	35,241	-	-	-	45,241	-	(1,500)	6,102	(237)	-	10,000	39,606	-	-	-	49,606	
William Gilbert Prize Fund	10,000	8,054	-	-	-	18,054	-	(1,000)	2,388	(93)	-	10,000	9,349	-	-	-	19,349	
Clarence H. Haring Prize Fund	3,000	23,229	-	-	-	26,229	-	-	3,581	(139)	-	3,000	26,671	-	-	-	29,671	
Joan Kelly Prize Fund	18,692	13,821			-	32,513	-	(1,500)	4,333	(169)	-	18,692	16,485			-	35,177	
J. Russell Major Prize Fund	25,000	11,831	-	-	-	36,831	-	(1,544)	4,952	(193)	-	25,000	15,046	-	-	-	40,046	
Howard R. Marraro Prize Fund	10,000	11,389	-	-	-	21,389	-	(1,000)	2,874	(112)	-	10,000	13,151	-	-	-	23,151	
George L. Mosse Prize Fund	27,088	-	-	-	-	27,088	-	-	2,343	(91)	-	27,088	2,252	-	-	-	29,340	
James A. Rawley Award	20,000	6,338	-	-	-	26,338	-	(1,500)	3,493	(136)	-	20,000	8,195	-	-	-	28,195	
Nancy Roelker Award	18,000	7,229	-	-	-	25,229	-	(1,000)	3,404	(133)	-	18,000	9,500	-	-	-	27,500	
Andrew D. White Prize Fund	-	11,314	-	-	-	11,314	-	-	1,547	(60)	-	-	12,801	-	-	-	12,801	
Wesley-Logan Prize Fund	-	7,725	-	-	-	7,725	-	(1,000)	973	(38)	-	-	7,660	-	-	-	7,660	
Herbert Feis Prize Fund	-	10,770	-	-	-	10,770	-	(1,500)	1,371	(53)	-	-	10,588	-	-	-	10,588	
John E. Fagg Prize Fund		1,250				1,250		(1,000)	88	(3)			335				335	
Total prize funds	254,370	370,826	-	-	-	625,196	38,238	(23,476)	85,244	(3,316)	-	254,370	467,516	-	-	-	721,886	
Grant Programs																		
National Aeronautics and Space																		
Administration Fellowship Program	-	-	-	-	-	-	24,400	(24,405)	5	-	-	-	-	-	-	-	-	
Oxford University Press - Guide							-1,100	(=1,100)	C C									
Historical Literature	-	96,393	-	-	-	96,393	-	-	964	-	-	-	97,357	-	-	-	97,357	
																·		
Total grant programs	-	96,393	-	-	-	96,393	24,400	(24,405)	969	-	-	-	97,357	-	-	-	97,357	

#### SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

		0	ng of Year tricted					Investment Income, Realized			End of Year Unrestricted						
	Permanently Restricted	Temporarily Restricted	Designated	Undesignated	Total Unrestricted	Total	Income	Expense	Gains, and Unrealized Losses	Investment Fees	Transfers	Permanently Restricted	Temporarily Restricted	Designated	Undesignated	Total Unrestricted	Total
			0	0				<u> </u>						0	0		
Special Funds																	
Albert J. Beveridge Memorial Fund	100,000	-	128,883	-	128,883	228,883	-	(5,700)	30,950	(1,205)	-	100,000	-	152,928	-	152,928	252,928
Littleton-Griswold Fund	25,000	-	106,141	-	106,141	131,141	-	(8,695)	17,376	(676)	-	25,000	-	114,146	-	114,146	139,146
David M. Matteson Fund	87,000	44,019	136,557	-	136,557	267,576	-	-	36,653	(1,427)	-	87,000	44,019	171,783	-	171,783	302,802
125th Anniversary Fund	-	-	1,020	-	1,020	1,020	7,068	-	619	(24)	-	-	-	8,683	-	8,683	8,683
Endowment Fund	-	-	458,157	-	458,157	458,157	36,712	(12,006)	65,791	(2,561)	-	-	-	546,093	-	546,093	546,093
Michael Kraus Fund	15,000	34,748	-	-	-	49,748	-	-	6,809	(265)	-	15,000	41,292	-	-	-	56,292
Bernadotte Schmitt Endowment Fund			415,469		415,469	415,469		(30,050)	54,825	(2,134)				438,110		438,110	438,110
Total special funds	227,000	78,767	1,246,227	-	1,246,227	1,551,994	43,780	(56,451)	213,023	(8,292)	-	227,000	85,311	1,431,743	-	1,431,743	1,744,054
General Funds																	
Working Capital Fund	-	-	103,100	-	103,100	103,100	-	-	14,104	(549)	-	-	-	116,655	-	116,655	116,655
Property, Plant and Equipment Fund	-	-	415,958	-	415,958	415,958	-	-	56,948	(2,217)	-	-	-	470,689	-	470,689	470,689
Undesignated Fund				550,329	550,329	550,329	3,195,742	(3,179,885)	73,079	(2,835)					636,430	636,430	636,430
Total general funds			519,058	550,329	1,069,387	1,069,387	3,195,742	(3,179,885)	144,131	(5,601)				587,344	636,430	1,223,774	1,223,774
Total net assets	\$ 481,370	\$ 545,985	\$ 1,765,285	\$ 550,329	\$ 2,315,614	\$ 3,342,970	\$ 3,302,160	\$ (3,284,217)	\$ 443,367	\$ (17,209)	\$ -	\$ 481,370	\$ 650,183	\$ 2,019,087	\$ 636,430	\$ 2,655,517	\$ 3,787,071

#### SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

			Beginnir	ng of Year					Investment			End of Year					
			Unres	stricted					Income, Realized					Unres	stricted		
	Permanently	Temporarily			Total				Gains, and	Investment		Permanently	Temporarily			Total	
	Restricted	Restricted	Designated	Undesignated	Unrestricted	Total	Income	Expense	Unrealized Losses	Fees	Transfers	Restricted	Restricted	Designated	Undesignated	Unrestricted	Total
Prize Funds																	
Herbert Baxter Adams Prize Fund	\$ 5,000	\$ 20,020	\$ -	\$-	\$ -	\$ 25,020	\$-	\$ (1,000)	\$ (1,897)	\$ (180)	\$ -	\$ 5,000	\$ 16,942	\$ -	\$-	\$ -	\$ 21,942
Martin A. Klein Prize in African History	-	17,309	-	-	-	17,309	2,000	-	(1,301)	(124)	-	-	17,884	-	-	-	17,884
Ancient History Prize Fund -																	
James H. Breasted Fund	10,800	3,584	-	-	-	14,384	-	-	(1,084)	(103)	-	10,800	2,397	-	-	-	13,197
George Louis Beer Prize Fund	5,000	63,298	-	-	-	68,298	-	(1,500)	(5,177)	(492)	-	5,000	56,129	-	-	-	61,129
Beveridge Family Prize Fund	20,000	5,583	-	-	-	25,583	-	(1,500)	(1,951)	(186)	-	20,000	1,946	-	-	-	21,946
Paul Birdsall Prize Fund	10,000	12,127	-	-	-	22,127	-	(1,000)	(1,680)	(160)	-	10,000	9,287	-	-	-	19,287
Albert Corey Prize Fund	25,000	39,103	-	-	-	64,103	-	(500)	(4,851)	(461)	-	25,000	33,290	-	-	-	58,290
Premio Del Rey Prize Fund	10,800	12,969	-	-	-	23,769	-	(1,000)	(1,789)	(170)	-	10,800	10,010	-	-	-	20,810
John H. Dunning Prize Fund	2,000	24,852	-	-	-	26,852	-	-	(2,033)	(193)	-	2,000	22,626	-	-	-	24,626
John K. Fairbank Prize Fund	7,990	42,418	-	-	-	50,408	-	(1,500)	(3,822)	(364)	-	7,990	36,733	-	-	-	44,723
Morris D. Forkosch Prize Fund	16,000	19,858	-	-	-	35,858	-	(1,500)	(2,710)	(258)	-	16,000	15,390	-	-	-	31,390
Leo Gershoy Prize Fund	10,000	40,986	-	-	-	50,986	-	(1,500)	(3,876)	(369)	-	10,000	35,241	-	-	-	45,241
William Gilbert Prize Fund	10,000	9,687	-	-	-	19,687	-	-	(1,491)	(142)	-	10,000	8,054	-	-	-	18,054
Clarence H. Haring Prize Fund	3,000	25,604	-	-	-	28,604	-	-	(2,168)	(206)	-	3,000	23,229	-	-	-	26,229
Joan Kelly Prize Fund	18,692	18,407			-	37,099	-	(1,500)	(2,819)	(268)	-	18,692	13,821			-	32,513
J. Russell Major Prize Fund	25,000	16,804	-	-	-	41,804	-	(1,500)	(3,171)	(302)	-	25,000	11,831	-	-	-	36,831
Howard R. Marraro Prize Fund	10,000	14,407	-	-	-	24,407	-	(1,000)	(1,843)	(175)	-	10,000	11,389	-	-	-	21,389
George L. Mosse Prize Fund	27,088	-	-	-	-	27,088	-	-	-	-	-	27,088	-	-	-	-	27,088
James A. Rawley Award	20,000	10,361	-	-	-	30,361	-	(1,500)	(2,304)	(219)	-	20,000	6,338	-	-	-	26,338
Nancy Roelker Award	18,000	10,603	-	-	-	28,603	-	(1,000)	(2,168)	(206)	-	18,000	7,229	-	-	-	25,229
Andrew D. White Prize Fund	-	12,323	-	-	-	12,323	-	-	(922)	(88)	-	-	11,314	-	-	-	11,314
Wesley-Logan Prize Fund	-	9,526	-	-	-	9,526	-	(1,000)	(732)	(70)	-	-	7,725	-	-	-	7,725
Herbert Feis Prize Fund	-	12,838	-	-	-	12,838	-	(1,000)	(976)	(93)	-	-	10,770	-	-	-	10,770
John E. Fagg Prize Fund		2,458				2,458		(1,000)	(190)	(18)			1,250				1,250
Total prize funds	254,370	445,127	-	-	-	699,497	2,000	(20,500)	(56,619)	(5,386)	-	254,370	370,826	-	-	-	625,196
Grant Programs																	
National Aeronautics and Space									-	-							
Administration Fellowship Program	-	-	-	-	-	-	25,300	(25,300)			-	-	-	-	-	-	-
Oxford University Press - Guide								. ,									
Historical Literature		94,968				94,968			1,425				96,393				96,393
Total grant programs	-	94,968	-	-	-	94,968	25,300	(25,300)	1,425	-	-	-	96,393	-	-	-	96,393

#### SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

			0	ng of Year stricted					Investment Income, Realized			End of Year Unrestricted					
	Permanently Restricted	Temporarily Restricted	Designated	Undesignated	Total Unrestricted	Total	Income	Expense	Gains, and U <u>nrealized Loss</u> es	Investment Fees	Transfers	Permanently Restricted	Temporarily Restricted	Designated	Undesignated	Total Unrestricted	Total
									-	_							
Special Funds																	
Albert J. Beveridge Memorial Fund	100,000	-	151,829	-	151,829	251,829	-	(2,050)	(19,081)	(1,815)	-	100,000	-	128,883	-	128,883	228,883
Littleton-Griswold Fund	25,000	-	120,192	-	120,192	145,192	-	(2,000)	(11,004)	(1,047)	-	25,000	-	106,141	-	106,141	131,141
David M. Matteson Fund	87,000	44,019	160,777	-	160,777	291,796	-	-	(22,116)	(2,104)	-	87,000	44,019	136,557	-	136,557	267,576
125th Anniversary Fund	-	-	-	-	-	-	2,139	(1,119)	-	-	-	-	-	1,020	-	1,020	1,020
Endowment Fund	-	-	494,302	-	494,302	494,302	20,130	(13,000)	(39,516)	(3,759)	-	-	-	458,157	-	458,157	458,157
Michael Kraus Fund	15,000	39,259	-	-	-	54,259	-	-	(4,120)	(392)	-	15,000	34,748	-	-	-	49,748
Bernadotte Schmitt Endowment Fund			455,253		455,253	455,253		(2,000)	(34,502)	(3,282)				415,469		415,469	415,469
Total special funds	227,000	83,278	1,382,353	-	1,382,353	1,692,631	22,269	(20,169)	(130,339)	(12,399)	-	227,000	78,767	1,246,227	-	1,246,227	1,551,994
General Funds																	
Working Capital Fund	-	-	112,450	-	112,450	112,450	-	-	(8,538)	(812)	-	-	-	103,100	-	103,100	103,100
Property, Plant and Equipment Fund	-	-	453,624	-	453,624	453,624	-	-	(34,394)	(3,272)	-	-	-	415,958	-	415,958	415,958
Undesignated Fund				555,277	555,277	555,277	3,494,276	(3,453,100)	(42,118)	(4,006)					550,329	550,329	550,329
Total general funds			566,074	555,277	1,121,351	1,121,351	3,494,276	(3,453,100)	(85,050)	(8,090)				519,058	550,329	1,069,387	1,069,387
Total net assets	\$ 481,370	\$ 623,373	\$ 1,948,428	\$ 555,277	\$ 2,503,705	\$ 3,608,448	\$ 3,543,845	\$ (3,519,069)	\$ (270,582)	\$ (25,874)	\$ -	\$ 481,370	\$ 545,986	\$ 1,765,286	\$ 550,329	\$ 2,315,615	\$ 3,342,970

# SUPPLEMENTAL STATEMENTS OF GENERAL OPERATIONS

	2010	2009	2008
<b>REVENUE AND SUPPORT</b>			
Membership dues	\$ 1,153,705	\$ 1,200,779	\$ 1,176,571
Annual Conference	849,321	1,048,656	1,014,423
American Historical Review	569,931	566,928	650,541
Publications	562,785	616,654	640,897
Administrative income	11,073	17,245	14,413
Contributions	33,480	29,885	20,810
Interest allocation from			
designated investments	100,000	100,000	100,000
Total revenue and support	3,280,295	3,580,147	3,617,655
EXPENSES			
Programs:			
American Historical Review	434,875	461,620	536,184
Annual Meeting	612,225	676,062	530,872
Membership	204,596	209,095	203,343
Publications	627,595	610,171	555,946
Total programs	1,879,291	1,956,948	1,826,345
Support services:	, ,	, ,	, ,
General and Administrative	849,901	1,105,795	968,710
Council	411,253	401,786	390,739
Total support services	1,261,154	1,507,581	1,359,449
Total expenses	3,140,445	3,464,529	3,185,794
Change in net assets	\$ 139,850	\$ 115,618	\$ 431,861

# For the years ended June 30, 2010, 2009 and 2008